STRATEGIES FOR IMPROVING PROBLEM SOLVING, HUMAN GROUP
PROCESSES AND RELATED TRAINING

Volume III : Appendices

Thesis Presented by Leslie Charles Saward for the Degree of Doctor of Philosophy of the University of Aston in Birmingham.

December 1976

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APPENDIX 1

GUIDELINES FOR SYNECTICS COURSE PREPARATION

ABRAXAS / SYNECTICS PROGRAMMES

# INTRODUCTION TO THE SYNECTICS COURSE IN PROBLEM-SOLVING

There are several objectives to the Synectics Course you are about to attend. One objective is to help you rediscover and make more conscious use of some problemsolving methods that you probably have been using unconsciously for years. By recognizing and re-evaluating these methods, you will be able to be deliberately creative more often.

Another Course objective is to provide a mirror in which you can accurately observe some of the ways you behave towards other people and even towards yourself. Most of us usually make only assumptions about our behaviour after the fact of particular interactions. The Synectics Course permits you to evaluate your behaviours as they are in problem-solving situations and then to decide which behaviours should be encouraged, discouraged, or changed. Where change is desired, we will offer alternatives for each decision. This process of checking your assumptions and behaviours against meeting results can make you a more effective manager and person.

The medium in which we work involves extensive use of videotape facilities and a group of Course participants with the Abraxas staff. The group activity allows a sharing of insights to reinforce the self-teaching experience; videotape recording permits each of us to supplement his/her memories and perceptions of a situation with an objective replay of that situation.

Synectics is not a Course in which you get marks. We do not give reports on "how you did" to anyone. If asked, we have a standard response: "she/he did fine". Our belief is that eveyone is creative and does not come to prove something.

Synectics training procedures are straightforward process/
practice sessions. Our intent is to give you enough Course
opportunities in experiencing the Synectics skills and
procedures in practice sessions that you will incorporate
them into your day-to-day working style as the week progresses,
and thereafter when you return to your office/home.

Synectics Course content is based on a continually updated body of knowledge. That knowledge is based on observations of and research into meetings among people like yourself

in the context of working with other people to accomplish various tasks. In addition, many of the content elements in the Course have evolved in response to the requests and insights of previous Course participants.

The course is composed of several units. The first unit will provide for you and your group to experience and then to observe yourself in a problem-solving session. Out of this will come a number of insights and issues about the nature of meetings and these will form the basis of much of our activity for the coming week.

In the second unit of the Course, some of the basic Synectics skills and procedures will be introduced. You will learn a mildly dogmatic Synectics method of leading, participating in, and using problem-solving meetings. There will be time to question the procedures and compare them to methods you have used before. Again, videotaping will provide a basis for examination. As the week progresses, you will be encouraged to experiment with, change, and adapt the procedures to fit your own style and desired results. Our goal is to help each participant find as many ways as possible to increase his/her probability of success in meetings.

All the problem-solving procedures will be presented and experimented with in the context of solving real problems which each of the participants is asked to bring to the Course (see below). By the end of the week, you will have a basic understanding of the theory and practice of Synectics.

#### PREPARATION

An important objective of the Course is to help you in handling of your day-to-day work. While in a general sense you spend your time solving problems, both large and small, quite often these do not appear as "problems". Much of the time you make "decisions" or offer suggestions to help a subordinate (or peer or boss) get on with a job. We would like you to take some steps to bring part of your job with you. It is essential to the usefulness of the Course that you have some of these specific examples of your everyday activities, since these are the "problems" and "opportunities" against which the problem-solving procedures will be applied.

Therefore, in preparation for the Course, please do the following:

Bring with you 4 real, current and specific problems for which you have no satisfactory solutions. The problems should be yours --- that is, you should be the person responsible for implementing the solutions. Be prepared to give some examples of how these problems express themselves, why each is a problem for you, and what you may have tried in the past to solve them. It would be particularly helpful if you could bring a balance of "thing" problems and "people" problems. If your work seems exclusively people-oriented, you might consider bringing a "thing" problem from outside of your work life (e.g., a hobby).

# GUIDELINES FOR SELECTION OF PROBLEMS TO WORK ON

Inasmuch as all the elements of our Synectics meeting process are designed to increase the probability of achieving success the way the 'beginning problem statement' is positioned can help or hinder this goal. We would like to offer you the following as examples of common problem areas with two different ways of stating them and the rationale for our preference.

## 1) GENERAL VS SPECIFIC

EXAMPLES: (General) How to reorganize my organization.
How to plan my life.
How to find a job.

For the week's training, we will be working in short increments of time on each problem (30 minutes). Since a desired end purpose to the week is to arrive at feasible solutions to the problems you will be bringing, we suggest that you break broad general problems such as these into smaller pieces. This way the chances of arriving at some implementable possible solutions are greater. If your problem is very general, you might break it down into 4 or 5 smaller pieces that would touch upon some of the crucial issues involved as well as provide a quicker route for getting to solutions.

EXAMPLES: (Specific) (on reorganizing your company)

How to establish a clearer set of corporate objectives. How to write job descriptions. How to develop a working system for delegating.

# 2) OWNERSHIP OF THE PROBLEM

## EXAMPLES:

How to stop the energy crisis.

How to inform young people of the horrors of drug abuse.

How to curb inflation.

While the above examples are probably all real problems to many people, to really effect change in such areas, we must first bring the problem down from its global level. Two things need to be ascertained:

how is that a problem for you personally; and
 what is your power to act to implement any solutions?

Regarding the energy crisis problem, it might be a problem for me in that I am a commutor and the cost of petrol is so high that it takes a too sizable piece of my budget. My ability to do anything about this is restricted to perhaps

working in conjunction with neighbours commuting in the same area. Therefore, to make the problem statement reflect this reality, I might state it as "How to find ways of saving money on petrol for my car".

#### EXAMPLES:

How to save money on petrol.

How to teach my children about drug abuse in
a non -threatening way.

How to heat my house for less money.

How to spend less money on food without robbing
my family of nutrition.

## 3) MOTIVATING OTHERS

#### EXAMPLES:

How to have my secretary be more organized.

How to get my husband to help with the housework.

How to have my boss attain a better sense of priorities.

Individuals frequently see as beginning solutions to their problems that if they could only have someone else do something about it it would help. It is true that many problems and solutions are often tied up with other people. Yet we also feel that to initially seek solutions to a problem by limiting oneself to getting someone else to "do it" may not be as productive as it could. The reason for this view is simply that it is almost always more difficult to motivate another person to change his/her behaviour than it is to change our own. While not ruling out the eventuality of attacking a problem this way, one suggestion is to first take a step back and examine other ways of beginning to solve the problem, especially in those areas where we ourselves have the full implementation powers. The way in which we do this is to ask ourselves, "If I did succeed in getting my secretary more organized, what would that be doing for me?" The answer to this question may provide us with a broader base from which to begin to work on the problem. For example, I might answer that it would free up a valuable piece of my time which I would plan to devote to a more intense sales and marketing programme. Then what we have as a problem statement might read, "How to free up more of my time for sales and marketing". approach to this could become working on the secretary piece of the problem. And yet, simultaneously, we might discover other avenues of approach that only involve changing our own behaviour patterns, and since we are only relying on ourselves for changes, we are a little closer to being successful.

#### EXAMPLES:

How to find a way of freeing up a significant piece of my time for new business.

How to be able to devote the right amount of energy to being a professional woman and a housewife. How to set my own priorities in a subordinate position.

## 4) PERSONAL DECISIONS

EXAMPLES: How to stop smoking.

How to lose weight.

How to improve my work situation.

In our experience with problems of this nature, the solutions arrived at are often gimmicks that could possibly help with the problem and yet could be avoiding the real source of the problem. By source we mean the reason(s) that is preventing us from deciding to stop smoking or lose weight, etc. Our suggestion in working on these problems is to ask yourself what might be getting in your way of making that decision and present that as your problem statement.

#### **EXAMPLES:**

How to find a way to curb my appetite while giving up smoking (fear if weight gaim prevents my decision).

How to satisfy my sweet tooth while losing weight (I know I won't stop eating sweets). How to experiment with saying 'no' on low-risk situations (my inability to say 'no' is adversely affecting my job situation).

## SOME EXAMPLES OF PROBLEMS BROUGHT BY PAST PARTICIPANTS INCLUDE:

(\*='thing'; +=people)

\* To devise new applications for a particular plastic technology.

\* To improve communications among my salesmen.+

- \* To devise new nappies for babies.\*
- \* To obtain funds for my research project in early chidhood education.+
- \* How to best position our new laundry product.\*
- \* How to improve my counselling sessions with parents and their children.+
- \* How to produce a new printing device. \*
- \* How to overcome conflict between my friends.+
- \* How to help my wife budget more effectively. + \*
- \* To develop a new career counselling programme. + \*

APPENDIX 2

PARTICIPANT FEEDBACK SHEET

## - PARTICIPANT FEEDBACK -

DAY:
feedback to today's activities edback will be helpful for us ease feel free to comment not but also on our presentation facilities, the Abraxas staff, etc.
(my concerns, how to's, wishes,
-

Please use reverse side/additional sheets if you wish.
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APPENDIX 3

EXPERIMENTAL VIDEOTAPE ANALYSIS FORMS A & B (T.A.F. A & B)

Final Version

## - Experimental Video Tape Analysis Form -

TAF : A

Demonstration session

Synectics Course	197
Day	
Session No.	
Leader	
Client	
No. of Participants	
Video Tape Observer	
Synectics Coach	
	- CONFIDENTIA
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abraxas

TAF A : 2.

LS 14874

Content	I.R.
	Requested by leade
	Stated by Client
	Written up
ANALYSIS	Requested by leader -
Content	I.R. Stated by client —
	Background
	How a problem for client
	Past efforts/ thoughts
	Power to act
	Ideal Solution
in/out listening - by participants	
(use of small pads)	none some al
Questions : Content	I.R.
No:	

ape No.		12		
	Analysis stopped :	by client		
		by leader		
	Net Out :			
		Headlining		
		Rambling		
		Too long		
		Too short		
	HOW TO'S	Waitton		
		Written up		
		Requested by leader		
	Leader prompts :			
	Content		I.R.	
	Warning shot :			
	:			

Background thinkin	g	Never	Seldom	Sometimes	Often	Always			
- Offered by group									
- Requested by lea	der								
Content				I.R					
	-								
Client's how to's		Never	Seldom	Sometimes	Often	Always			
Stated by client									
Requested by leade	r								
Drip feeds informa	tion								
Content	Content			I.R.					
Speculation level		V Low	Low	Medium	High	V High			
	Start								
X	Middle								
	End								
Overall									
Speculat	tion								

Content			I.	R.		
	-					
		none	some	all		
Group invo	olvement					
				<u> </u>		
Pace		V Slow	Slow	Medium	Fast	V Fast
	Start					
	Middle					
	End					
	Content				I.R.	
	Г					
Headline 1	first		ldom S	ometimes	Often	Always
		,				
	_					

HOW	TO	SELECTION	8	MINI	-ANAL	YSIS

	Requested by leader
Г	Stated by client
H2 selection	Content
Mini Analysis	
'What's appealing'	
"Where help needed'	
Further H2's	
	I.R.
Headlining	Too long
Rambling	Too short
Net Out	

## I DEA/PHARAPHRASE/I.R. CYCLE

	<ul><li>Requested by leader</li><li>Stated by client</li><li>Offered by participant</li></ul>		Proces on Track
	Content	I.R.	
Idea 1		200	
P.P.			
checkout			
I.R.			
+'s			
concern			
н2			
Idea 2			
P.P.			
checkout			
I.R.			
+'s			
concern			
Н2			
I dea 3			
P.P.			
checkout			
I.R.			
+'s			
concern			
Н2	,		
I dea 4			
P. P.			
checkout			
I.R.			

Communications

Pace		V Slow	Slow	Medium	Fast	V Fast	
	Start						
	Middlə						
	End						
·							
Questions		Content			I.R.		
No.	_						
Net Out:		I	.R.				
			PS 1	AT IP			
POSSIBLE SOLUTION		ten up					
No. 1.				Content		I.R.	
po	ssible sol	ution -					
fe	asible w						
fe		-					
fea ne	w	- -					

PS NE		
Written up		
No. 2	Content	I.R.
possible solution		
feasible		
new		
appealing		
next steps		
	]	
Written up		
No. 3	Content	I.R.
possible solution		
feasible		
new		
appealing		
next steps		
Written up		
No. 4	Content	I.R.
possible solution		
feasible		
new		
appealing ,		
next steps		
stated by client		
requested by leader		

Leader :	Neve	r	Seldom	Some	times	Often	Always	
edits P.S.	t							
P.S. not ach	nieved				than			
		V 51	ow Sic	aw la	Medium (	Fast	V Fas	.]
Session: Ove	erall pace	·	SW 510		iedrum	rast	v ras	
	erall	V Lo	w Lo	ow N	ledium	High	V Hi	gh
Activity	y Level	I.R.					1	
	,							
						Total		
	•	*				(mins	,	

Post Session I.R. by Course Participant Coach:

		2)	
		*	
			3)
Vishes for next sess	ion :		
To the second	-		
urse Participants s	tatements on	: leadership	
urse Participants s	tatements on	: leadership	
urse Participants's	tatements on	: leadership	
urse Participants s	tatements on	: leadership	
urse Participants s	tatements on	: leadership	
urse Participants s	tatements on		
urse Participants s	tatements on	clientship	
urse Participants s	tatements on		
urse Participants s	tatements on		
urse Participants s	tatements on		
urse Participants s	tatements on		
urse Participants s	tatements on		
urse Participants s	tatements on		
urse Participants's	tatements on	clientship	
urse Participants's	tatements on	clientship	

#### - Experimental Video Tape Analysis Form -

TAF : B (With Excursion)

Synectics Course	197
Day	
Session No.	
Leader	
Client	
No. of Participants	
Video Tape Observer	
Synectics Coach	

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nstration session		TAF B : 2.
		LS 15874
100		

P.A.G.				
Content	I.R.	Re	equested by	leade
		St	ated by Cl	ient
		Wx	ritten up	
ANALYSIS		Reque	ested by lea	ader -
Content	I.R.	State	ed by clien	t
		Backg	round	
			problem	
		— Past thoug	efforts/ hts	
		Pow	er to act	. [
		- Ide	al Soluti	on [
In/out listening - by partici	ipants			
(use of small pads)		none	some	al
Questions: Conter	nt		I.R.	
No:				
				-

	25		
Analysis stopped :	by client		
	by leader		
Net Out :			
	Headlining		
	Rambling		
	Too long		
	Too short		
HOW TO'S			
	Written up		
	Requested by leader		
Leader prompts :			
Content		I.R.	
Warning shot :			

e No.

Seldom

Sometimes Often

Always

Never

Background thinking

- Offered by group						
- Requested by lead	der					
Content				I.R		
Client's how to's		Never	Seldom	Sometimes	Often	Alway
Stated by client						
Requested by leade	r					
Drip feeds informa	tion					
Content				I.R		
Speculation level		V Low	Low	Medium	High	V High
,	Start					
		,				

Specul	Content			I.R.		
		none	some	all		
roup invo	olvement					
Pace		V Slow	Slow	Medium	Fast	V Fast
	Start					
	Middle					
	End					
	Content			I	.R.	
12.						
leadline f	first	Never Se	ldom S	ometimes	Often	Always
		,				

	Never	Seldom	Sometimes	Often	Always
Leader : editing					
into content.					
Content				I.R	•
					1
Silences between H2's	Neve	r Seldom	Sometimes	Often	Always
uestions					
o.	7				
<u> </u>					
Conte	ent			I.R.	
et Out:		I.R.			
	,				

HOW TO SELECTION	AND	MINI-	-ANALYSIS	ì
------------------	-----	-------	-----------	---

	Requested by leader
	Stated by client
H2 selection	Content
Mini-Analysis	
'What's appealing'	
'Where help needed'	
Further H2's	
	I.R.
Net Out Headlining	Too long
Rambling	Too short
EXCURSION	
Excursion requested - by le	eader - by client
	eader - by client
Excursion requested - by le	eader - by client
Excursion requested - by le	,

Idea	Purge	-
------	-------	---

I.R.

Word Associati	on						
Leader selects	word from H2	2	1	rd Associa	ation in		
'Concrete Word' 1				Leader stops Word Association			
Word Associati	on Written up	p	'c	oncrete W	ord' 2		
	V Slow	Slow	Medium	Fast	V Fast		
Pace					7 1430		
	V Low Low		Medium High		V High		
Activity Level							
Conte	ent			1.	R.		
IMAGING	-						
Leader request	s imaging		Clie	nt offers	images		
Leader gives time for imaging			Part	Participant offers images			
Leader requests images			Imag	Images close to problem			

	Never	Seldom	Sometimes	Often	Always
Client involved in building					
Focussed Image					
Radio Story Image					
Leader prompts :					
Content			I.R		
					1
	7 11				
Participants involved in bui	ilding				
Participants involved in bui	ilding	none	some	all	
Participants involved in bui					
Participants involved in bui	V Slow	none	some	all	V Fast
Participants involved in bui					V Fast
					V Fast
	V Slow	Slow	Medium	Fast	
Pace Activity Level	V Slow	Slow	Medium	Fast	
Pace	V Slow	Slow	Medium	Fast	

Content	I.R.		
Net Out			
ABSURD SOLUTION :	Offered by - participant		
	- client		
	- Client		
Leader requests Absurd Solution :	Absurd Solution:		
Leader gives time for Absurd	absurd solution orientated		
Solution			
Leader asks for builds	connected to H2		
Leader prompts :			
Content	I.R.		

Activit Level	У	V Low	Low	Medium	High	V High
	Start					
	Middle					
	End					
Force Fit	Gradu	nal		Lead balloonin	3	
	Os	scillating				
Loose P.P.	and IR					
Requested by						
Stated by c	lient			Too soon		
Leader into	content			Omitted		
Leader edit	ing					
Content						
I.R						
-		,				
Speculat	ion (E)					

### I DEA/PHARAPHRASE/I.R. CYCLE

	<ul> <li>Requested by leader</li> <li>Stated by client</li> <li>Offered by participant</li> </ul>		Proce on Trac
	Content	I.R.	
Idea 1			
P. P.			
checkout			-  -
I.R.			
+'s			
concern			
н2			
Idea 2			
P.P.			
checkout			
I.R.			
+'s			
concern			
Н2			
I dea 3			
P.P.			
checkout			_
I.R.			
+'s			-
, concern			
H2	2		-
I dea 4	-		-
P.P.			-
checkout	-		-
I.R.			

Communications

Pace		V Slow	Slow	Medium	Fast	V Fast	
	Start						
	Middle						1
	End						
Questions		Content			I.R.		
No.							4
		4					
Net Out:		I	.R.				
Net Out:		I	.R.				
Net Out:			.R.				
Net Out:		1	.R.				
Net Out:		1	.R.				
Net Out:	TION	1		VE.			
		ten up		VE.			
POSSIBLE SOLUT			PS 1			I.R.	
POSSIBLE SOLUT		ten up	PS 1	VE		I.R.	
	Writ	ten up	PS 1			I.R.	
POSSIBLE SOLUT	Writ	ten up	PS 1			I.R.	
POSSIBLE SOLUT	Writ possible sol feasible new	ten up	PS 1			I.R.	
POSSIBLE SOLUT	possible sol feasible new appealing	ten up	PS 1			I.R.	
POSSIBLE SOLUT	Writ possible sol feasible new	ution	PS 1			I.R.	

Written up		
No. 2 possible solution	Content	I.R.
feasible		
new		
appealing		
next steps		
•		
Written up		
10. 3	Content	I.R.
possible solution		
feasible		
new		
appealing		
next steps		
Written up		
Io. 4	Content	I.R.
possible solution		
feasible		
new		Adams of the same
appealing ,		
next steps		
stated by client		

- requested by leader

Leader :	Never	Seldom	Son	netimes	Often	Always	
edits P.S.							
into content							
			1				
P.S. not achieve	d			re than			
							_
-	v	Slow S	low	Medium	Fast	V Fas	t
Session: Overall	pace						
	v	Low	Low	Medium	High	n V Hi	gh
Overall Activity Lev							
	I.F	١.					
	,						
					Total	time	
					(mins		
Xx .							

## Post Session I.R. by Course Participant Coach:

Plusses : 1)		
	2)	
		3)
Wishes for next ses	sion :	
WISHOS ION HONE SES		
urse Participants	statements on : leadership	
	clientship	2
		2
		2

APPENDIX 4

EXAMPLE OF COACHING NOTES (SPLIT-SHEET I.R.)

Trainer notes concerning a Synectics group problem-solving session: July 1974 Synectics Basic Course of Training.

# I.R. SESSION NOTES

LEADER :	: John; CLIENT : Sue.	
Videotape No.	+	-
001	P.A.G. given.	
	ANALYSIS : Background	No note taking by
	given. LEADER prompts	PARTICIPANTS.
	for How a problem, Past	No Power to Act & Ideal
	Efforts and Thoughts.	Solution given.
096	HOW TO's : LEADER -	
	"Anyone got any HOW TO's	
	(H2's)?"	
	- HEADLINE -	
	Steve: "	
	Alan: "	No background to H2's.
	Pat: "	
	Sue: "	
	etc.	Needs Energy and faster
	LEADER prompts for	Pace.
	background to H2's.	
	Speculative H2's:	
	"Blaze of Glory";	
	"like Aladin's lamp".	
165	LEADER goes to CLIENT :	
	asks for preference :	
	"which one is the best?"	
	CLIENT makes choice and	
	gives MINI-ANALYSIS :	No need to be so rigid wit
	what's appealing - gives	MINI-ANALYSIS.
	2 plusses.	

Videotape No.	+	
176	CLIENT says where she	
	needs help with her H2.	
	She asks for novelty	
	and fresh ideas.	
	Jim offers idea. CLIENT	No PARAPHRASE.
	gives ITEMISED RESPONSE	
	= + + + +, and H2.	
	Explicit I.R.	
250	LEADER asks for further	
	ideas. Pat offers idea :	
	good HEADLINE, with	
	background.	No PARAPHRASE, and I.R. is
	CLIENT offers H2.	confused.
	Alan offers idea to	
	overcome H2.	
	CLIENT says she has a	
	POSSIBLE SOLUTION.	
290	LEADER writes it up,	
	and checks out criteria	
	- new; feasible; and	
	appealing.	No NEXT STEPS.
	LEADER asks CLIENT to	
	,select another H2.	
	CLIENT selects H2 no.	
	13; and gives more	No notetaking by
	information.	PARTICIPANTS.

Videotape No.	+	
310	LEADER asks for ideas.  Pat offers idea, and  CLIENT offers a  PARAPHRASE.	CLIENT is overtalkative; needs an idea on H2 in order to speed up the session.
	End of session.	

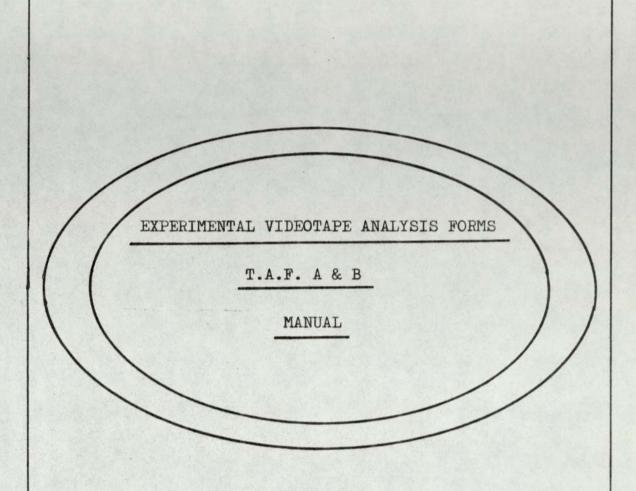
## Net-out

- 1. Good overall control of process by LEADER.
- 2. CLIENT responded positively to ideas.
- 3. Session achieved a POSSIBLE SOLUTION.

Wish: that the session had been faster.

APPENDIX 5

MANUAL FOR T.A.F. A & B



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# CONTENTS :

	Page
Statement of Purpose	1
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Statement of Purpose:

The purpose of this manual is to provide guidelines for use of the Experimental Videotape Analysis Forms (T.A.F. A & B) and to explain their structure.

T.A.F. A and B have been developed to permit systematic and replicable analysis of videotape recordings of Synectics sessions. They are designed to identify, with the use of sociograms (graphical illustrations), the styles of the LEADER and CLIENT roles. T.A.F. A is for sessions without EXCURSIONS, and T.A.F. B is for those with.

It is recommended that the manual is most carefully read in conjunction with T.A.F. A and B. Notice is drawn to the Glossary of Terms at the end of the manual.

How to use T.A.F. A and B:

T.A.F. A and B are used in the following manner:

- \* Ticks are placed in the appropriate boxes.
- \* The sections marked 'Content' and 'I.R.' are intended respectively for taking notes of the content and writing an ITEMISED RESPONSE to specific parts of the session.

Cri	ter	i	9	0	f	C	01	mr	0 6	et	е	n	c	е	a	no	1	E	f	f	е	С	t	i	V	e	n	е	S	s	:

The following factors were identified as being important for Competence:

- 1. Pace
- 2. Activity
- 3. Process Flexibility
- 4. Speculation
- 5. Communications
- 6. Participation

Only one factor was identified as being important for Effectiveness:

The CLIENT's Criteria of Success.

# Definitions:

Competence is defined in terms of the level of ability in using Synectics methods.

Effectiveness is defined in terms of the degree of the CLIENT's goal achievement; Price (1968 and 1972).

Competence Factors :

#### 1. Pace

Pace is defined in terms of the speed with which Synectics methods are used by group members.

Very Slow - Characterised by no use of HEADLINING; long silences during the session (up to 30 seconds), except for process transitions; CLIENT and PARTICIPANTS ramble.

Slow - Characterised by little use of HEADLINING; occasional silences during the session, except for process transitions; lengthy HOW TO STATEMENTS; some rambling by the CLIENT and PARTICIPANTS.

Medium - Characterised by occasional LEADER prompts; a predominance of HEADLINING over rambling and of short HOW TO STATEMENTS.

Fast - Characterised by a great deal of HEADLINING; the CLIENT and PARTICIPANTS volunteer IDEAS, BUILDS etc. rather than being prompted; very occasional silences, except for process transitions; a majority of succint HOW TO STATEMENTS. Very Fast - Characterised by total use of HEADLINING; no silences during the session, except for process transitions; all HOW TO STATEMENTS are brief.

From the Content Analysis, it was found that medium to very fast's essions were encouraged by the staff members. The faster the pace the greater the quantity of material generated; and thus, generally a greater probability of generating one or more POSSIBLE SOLUTIONS to the problem.

## 2. Activity

Activity is defined in terms of the degree of alertness and physical movement during a Synectics session.

Very Low - Characterised by no IN-OUT LISTENING; PARTICIPANTS look bored (picked up from the video monitor); little involvement in the HOW TO STATEMENT and EXCURSION processes; no laughter and smiling; listlessness.

Low - Characterised by little IN-OUT LISTENING; CLIENT and PARTICIPANTS struggling to offer HOW TO STATEMENTS; little laughter and smiling.

Medium - Characterised by much IN-OUT LISTENING; one HOW TO STATEMENT is used to trigger others; little laughter and smiling.

High - Characterised by a high level of attention; much laughter and smiling; a lively EXCURSION, with BUILDING at a high level of fantasy.

Very High - Characterised by a very high level of excitement and enthusiasm, with the HOW TO STATEMENT and EXCURSION processes being especially lively; a great deal of laughter, smiling and amusement.

From the Content Analysis, it was found that a medium to very high activity level was encouraged by the staff members. Generally the higher the activity level, the more the sessions were enjoyed by the course members. This stimulated rapid idea development.

## 3. Process Flexibility

This refers to the variations in the use of Synectics methods. Course members tend to be encouraged to adhere strictly to the Synectics Problem-Solving Scheme in order to obtain practice in all the methods taught in the Basic Course. Example: Once an idea is offered by a PARTICIPANT, the CLIENT is asked by the LEADER to PARAPHRASE the idea and then to give an ITEMISED RESPONSE. However, the group may depart from strict process, depending upon, for example, the wishes of the CLIENT. Example: The group may Brainstorm at the Idea Development stage of the Synectics Problem-Solving Scheme before developing a specific idea into a POSSIBLE SOLUTION. Flexibility was encouraged by the staff members so that the structure of the Scheme would not prevent problem resolution. Sociograms may be used to illustrate process flexibility.

## 4. Speculation

Speculation is defined in terms of the use of Analogy, Metaphor and Fantasy in a Synectics session.

Analogy: Partial similitude between concepts, facets and artifacts.

Metaphor: A figure of speech in which a word or phrase is used to descibe or qualify another with which it is not normally associated, so as to imply comparison.

Fantasy: Extravagant, whimsical, preposterous and dream-like material (verbalised, written or thought).

Very Low - Characterised by no use of analogy, metaphor and fantasy.

Low - Characterised by little use of analogy, metaphor and fantasy.

Medium - Characterised by some use of analogy, metaphor and fantasy.

High - Characterised by a great deal of analogy, metaphor and fantasy.

Very High - Characterised by complete analogy, metaphor and fantasy.

From the Content Analysis, it was found that a medium to high level of speculation was encouraged by staff members.

Speculation has the prime advantage of eliciting novel IDEAS and POSSIBLE SOLUTIONS.

### 5. Communications

This entails the correct use of such procedures and skills as HEADLINING, PARAPHRASING and IN-OUT LISTENING. Other skills that assist communications include clear and visible writing by the LEADER on the large pads, and the organisation of those pads. The efficiency of communications is calculated primarily by examining the frequency of the correct use of the former skills and procedures.

## 6. Participation

All course members are requested to take part actively in Synectics sessions so that the maximum potential of the group is realised and that each course member is able to practise the methods. The CLIENT's involvement is particularly important to ensure that the PARTICIPANTS obtain the necessary direction in problem solving.

The frequency of verbal communication is used as an index of participation, which may be illustrated by sociograms.

Effectiveness:

CLIENT's Criteria of Success.

The effectiveness level of a session is dependent upon the CLIENT's 'Criteria of Success'. This is the extent to which he has obtained what was wanted from the session.

The CLIENT may place great emphasis on novelty, in which case the EXCURSION might be useful. Or, emphasis may be placed on only breaking up the problem in which case the session might not go beyond the HOW TO STATEMENT procedure.

No two CLIENTS will have the same problem or the same 'Criteria of Success'. Each will have his own biases and preferences as to what is important in resolving his problem. It is very much the CLIENT's prerogative to decide when a POSSIBLE SOLUTION is achieved and what constitutes that POSSIBLE SOLUTION.

Solutions per Session:

For research purposes, the number of POSSIBLE SOLUTIONS per session is used as a measure of effectiveness. This is because in Synectics sessions the emphasis is generally on problem resolution rather than, for example, idea generation (as in Brainstorming sessions).

Structure :

This part of the manual descibes the structure of T.A.F. A and B.

.....

Synectics Problem-Solving Scheme for T.A.F. A:

P.A.G. (Problem As Given)

The CLIENT states the P.A.G.: a one-sentence problem statement, prefaced by an action-orientated verb; for example, to do, to make, to devise.

The P.A.G. is written on the large pads by the LEADER.

#### ANALYSIS

The CLIENT gives some information behind the P.A.G., covering

- i) the background of the problem;
- ii) how a problem for him;
- iii) power to act: the areas of action responsibility, the resources (human, technical and financial) available and the control over the problem situation;
- iv) past efforts and thoughts: what has been tried and thought of to date to resolve the problem;
- v) ideal solution: what the CLIENT would like to achieve most (if reality could be suspended); or, what wished for from the Synectics session. Sometimes prefaced by the words: ''It would be nice if ....''. This is essentially the CLIENT's 'Criteria of Success'.

Participants should be IN-OUT LISTENING, 'sampling' at a high level of attention. This involves noting key words,

IDEAS, thoughts, etc. in order to prepare themselves for the ensuing parts of the session.

Participants are asked to avoid questions because of the dangers of killing or masking ideas.

Where the purpose of a question is to elicit information, the preference is to express that need by a statement.

#### HOW TO STATEMENTS

The CLIENT and PARTICIPANTS restate pieces of the problem, wishes, speculations, challenges, images, various facets and approaches to the problem.

The HOW TO STATEMENTS are written on large pads by the LEADER. The LEADER may use 'prompts' to elicit the background thinking of the HOW TO STATEMENTS, and give 'warning shots' requesting direction and HOW TO STATEMENT selection. The CLIENT's HOW TO STATEMENTS are useful in indicating the direction he wishes to proceed. The CLIENT and PARTICIPANTS are encouraged by the staff members to contribute evenly in this part of the session, with perhaps a bias towards the CLIENT's involvement.

The LEADER may attempt to avoid silences between HOW TO STATEMENTS by using 'prompts' and at the same time not being involved in the content. If a question is asked, the LEADER may ask the question to be turned into a HOW TO STATEMENT, not editing the content.

HOW TO STATEMENT SELECTION & MINI-ANALYSIS:

The CLIENT selects one HOW TO STATEMENT to focus upon for idea development. This is a priority decision by the CLIENT.

The MINI-ANALYSIS involves the CLIENT stating:

- i) what is appealing about the selected HOW TO STATEMENT; and
- ii) where help is needed in developing it into a POSSIBLE SOLUTION.

#### IDEA

A PARTICIPANT (or sometimes the CLIENT) offers an IDEA to achieve the selected HOW TO STATEMENT. An IDEA is a proposed course of action. The LEADER may accept BUILDS immediately following the first IDEA, although is not obliged to.

#### PARAPHRASE

The CLIENT gives his understanding of the IDEA to ensure that it is properly understood. The LEADER checks with the IDEA profferer(s) that the PARAPHRASE is correct.

#### ITEMISED RESPONSE

The CLIENT states three or more plusses (useful or helpful aspects) for the IDEA (and BUILDS), and gives a HOW TO STATEMENT pointing the direction for further idea development. The HOW TO STATEMENT may encompass a concern that the CLIENT has with the IDEA (and BUILDS).

The IDEA, PARAPHRASE, ITEMISED RESPONSE procedure is repeated until there are no further HOW TO STATEMENTS. At this stage

the original IDEA is now a POSSIBLE SOLUTION.

#### POSSIBLE SOLUTION

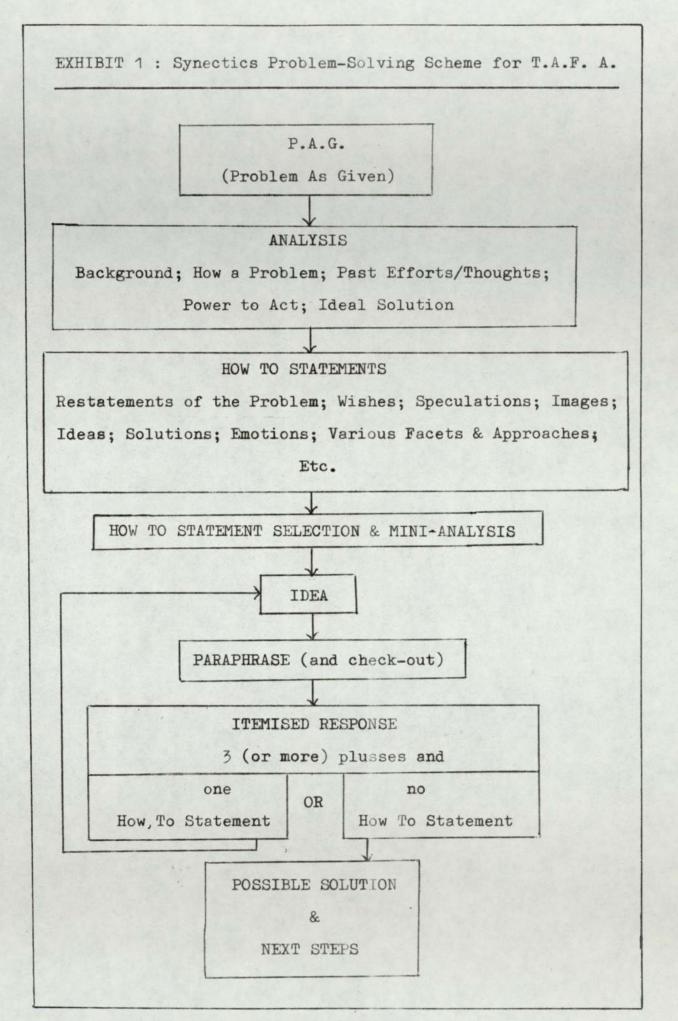
The CLIENT states an acceptable course of action for implementation, which meets the criteria of:

- i) feasibility;
- ii) newness;
- iii) appealing.

A POSSIBLE SOLUTION resolves either part of or the complete problem. The CLIENT also states his NEXT STEPS: what is to be done to carry out the POSSIBLE SOLUTION. Both the POSSIBLE SOLUTION and NEXT STEPS are written up on the large pads by the LEADER.

The session may now end. If it continues the CLIENT may select another HOW TO STATEMENT, or accept different IDEAS on the selected HOW TO STATEMENT, etc., depending upon his preference and time constraints.

Exhibit 1 is an overview of the Synectics Problem-Solving Scheme for T.A.F. A.



Synectics Problem-Solving Scheme for T.A.F. B:

P.A.G.

ANALYSIS

HOW TO STATEMENTS

HOW TO STATEMENT SELECTION & MINI-ANALYSIS

As for T.A.F. A

EXCURSION

IDEA PURGE

The LEADER asks the CLIENT and PARTICIPANTS to note any IDEAS on their small pads. He clears the large pads.

#### WORD ASSOCIATION

The LEADER chooses a word from the selected HOW TO STATEMENT.

The word is usually a noun ('Concrete Word 1'). The CLIENT and PARTICIPANTS offer in rotation related words, which the LEADER may write up on the the large pads. The exercise is stopped by the LEADER when he selects another noun ('Concrete Word 2'), which is perceived to be unconnected to the selected HOW TO STATEMENT.

#### IMAGING

The CLIENT and PARTICIPANTS develop 'verbal pictures', prompted by the LEADER. The images may be built so that they are not close to to the P.A.G. or the selected HOW TO STATEMENT, because of the need to move away from the problem. The CLIENT and PARTICIPANTS concentrate on developing a focussed image, where the action occurs in a narrow confine,

rather than a 'Radio Story' or 'Travelling Image', which are not visually rich in data. The LEADER may ask the CLIENT and PARTICIPANTS to focus and build the image. Stopping the image at a high level of activity has often the effect of maintaining the pace during the next part of the session.

#### ABSURD SOLUTION

The LEADER requests the CLIENT and PARTICIPANTS to generate courses of action for the CLIENT to implement which are :

- i) absurd, denying reality;
- ii) connected to the selected HOW TO STATEMENT and the IMAGING material; and
- iii) solution-orientated, resolving in some way the problem.

#### FORCE FIT

The CLIENT and PARTICIPANTS expand on one ABSURD SOLUTION (offered by a PARTICIPANT), using the material of the ANALYSIS, IMAGING, MINI-ANALYSIS and their ABSURD SOLUTIONS. They introduce increasing reality into the ABSURD SOLUTION until novel ideas begin to emerge. They gradually introduce reality, rather than 'oscillate' between fantasy and reality, or, 'lead balloon' coming straight down to reality. In this manner maximum value is obtained from the ABSURD SOLUTION.

LOOSE PARAPHRASE & ITEMISED RESPONSE

When the novel ideas begin to emerge, the LEADER asks the

CLIENT for an informal PARAPHRASE and ITEMISED RESPONSE to pull together the useful aspects of the FORCE FIT.

PARAPHRASE
ITEMISED RESPONSE
POSSIBLE SOLUTION

As for
T.A.F. A

Exhibit 2 is an overview of the Synectics Problem-Solving Scheme for T.A.F. B.

EXHIBIT 2: Synectics Problem-Solving Scheme for T.A.F. B. P.A.G. ANALYSIS HOW TO STATEMENTS HOW TO STATEMENT SELECTION & MINI-ANALYSIS IDEA PURGE WORD ASSOCIATION IMAGING ABSURD SOLUTION EXCURSION FORCE FIT LOOSE PARAPHRASE and ITEMISED RESPONSE IDEA PARAPHRASE (and check-out) ITEMISED RESPONSE POSSIBLE SOLUTION NEXT STEPS

Glossary	of	Terms	used	in	T.A.F	. A	& B:

## a

ABSURD SOLUTION

Course of action, which

- i) denies reality;
- ii) is connected to the selected HOW TO STATEMENT and the IMAGING; and
  - iii) resolves the problem in some manner.

#### ANALYSIS

Information given by the CLIENT at the outset of a Synectics session, covering

- i) background: surrounding details of the problem;
- ii) how a problem : why the problem has problem ownership;
- iii) past efforts and thoughts: what has been tried and thought of to date to resolve the problem;
- iv) power to act : the CLIENT describes his areas of action responsibility;
- v) ideal solution: what the CLIENT would like most to do (if reality could be suspended). His 'Criteria of Success'.

,	•	Q.
1	м	
	-3	9
	- 1	σ.
٥.	1	p

BUILDING and BUILDS

The development and expansion of IDEAS.

## C

CLIENT

The problem owner, who controls the content of a Synectics session.

#### COACH

A course or staff member who writes a critique of a Synectics session, identifying the aspects he perceives as useful and helpful and those that might be improved. His perceptions are then fed back to the other course members in the subsequent discussion session.

#### CONTENT

As distiguished from PROCESS. The substance of the session, which is different for every problem and every Synectics session.

d

DEMONSTRATION SESSION

A Synectics session led by a staff member.



e

EXCURSION (Coded: (E))

In particular the 'Image Excursion'. The use of fantasy to generate novel IDEAS and SOLUTIONS, involving the procedures of WORD ASSOCIATION, IMAGING, ABSURD SOLUTION, and FORCE FIT.

f

FORCE FIT

The adaption of fantasy to the problem (specifically the CLIENT's selected HOW TO STATEMENT).

GROUP

The CLIENT and PARTICIPANTS: those individuals involved in the content of the Synectics session.

h

HEADLINES and HEADLINING

The skill of stating the essential elements of one's thoughts first, then giving the background thinking.

HOW TO STATEMENTS (Coded: (H2's))

1. Multiple restatements of the problem, encompassing ideas, emotions, wishes, solutions, speculations, challenges, multiple

facets and approaches to the problem, etc. Expressed in the form of statements prefaced by 'How to ....'.

Example: How to use plastic

How to devise a manual

How to make pigs fly.

2. Part of the ITEMISED RESPONSE, stated by the CLIENT, pointing the direction for idea development.

1 IDEA

A proposed course of action. A mental conception; a notion; a vague impression; an image. As distinguished from a POSSIBLE SOLUTION.

IDEA PURGE

PARTICIPANTS to write down any IDEAS and their clear their small pads. The purpose is to ensure that new and novel SOLUTIONS are generated. These IDEAS may be offered to the CLIENT at the end of the Synectics session.

IMAGING

(Verbalised) mental pictures developed from fantasy.

IN-	THO	LIST	ENING

The skill of listening at a high level of attention and noting key words and thoughts.

#### ITEMISED RESPONSE

The identification of three or more plusses - useful and helpful aspects - for an IDEA, and one HOW TO STATEMENT (concern) pointing the direction for idea development.

# LEADER

The process controller of the Synectics session, who takes no part in the content. He regulates the operations, the administrative procedures, and the communication channels.

# m

MINI-ANALYSIS

The CLIENT states :

i) what is appealing about the selected HOW TO STATEMENT; and ii) where it needs developing into a POSSIBLE SOLUTION.

# n

NET OUT

The overall perception of (part of) a Synectics session, based upon consideration of what was useful and what might be improved.

NEXT STEPS (Coded: (NE) )

The CLIENT states what he is going to do to implement his POSSIBLE SOLUTION(S).

p

P.A.G. (Problem As Given)

One-sentence statement of the problem, as perceived by the CLIENT. A statement of the principal objective of the session, prefaced by an action-orientated verb.

Example: To devise a new thermos closure
To obtain a Ph.D.

.....

#### PARAPHRASE

Emphasised by C. Rogers (1951). The CLIENT gives his understanding of an IDEA, and checks that it has been properly understood.

......

#### PARTICIPANTS

Individuals who assist the CLIENT resolve his problem, by offering HOW TO STATEMENTS, IDEAS, BUILDS, etc.

.....

#### POSSIBLE SOLUTION

An acceptable course of action for the CLIENT to implement, which resolves (part of) his problem. It meets the criteria of:

- i) feasibility;
- ii) newness;
- iii) appeal.

#### PROMPTS

LEADER questions which facilitate pace.

Example : 'What are you thinking?'

As distiguished from Probes:

Example : 'Why did you say that?'

#### PROCESS

As distiguished from CONTENT. The operations of Synectics methods.

# r

#### RAMBLING

The opposite of HEADLINING: giving a preamble before one's essential thoughts.

# W

#### WARNING SHOT

Request for a decision.

Example: The LEADER tells the CLIENT that he will be required to select a HOW TO STATEMENT within two minutes.

WARNING SHOTS ensure that no-one has to make an immediate decision.

## WORD ASSOCIATION

The sequential rotation of nouns which are in some manner linked together. The purpose is to gain distance from the selected HOW TO STATEMENT, in order to approach the problem from a new direction.

# References :

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APPENDIX 6

EXPERIMENTAL VIDEOTAPE ANALYSIS FORMS A & B (T.A.F. A & B)

Pilot Version

# - Experimental

# Video Tape Analysis Form -

Leader Client No. of P.ts		Leader  Client  No. of P.ts  Video Tape Observer :  Coach :	Synectics	Course :
Client No. of		Client  No. of P.ts  Video Tape Observer :  Coach :	Session	
Client No. of		Client  No. of P.ts  Video Tape Observer :  Coach :		
Client No. of		Client  No. of P.ts  Video Tape Observer :  Coach :	Leader	
No. of		No. of P.ts  Video Tape Observer :  Coach :	Client	
		Video Tape Observer :  Coach :		
		Coach :		
		Coach :		
Video Tape Observer :			Video Tape	Observer :
Coach :			Coach	
- <u>Confident</u>	- <u>Confidential</u> -			

taf-a

HOW TO'S				Writt	en up :		
Background thinking	: [	Never	Selde	om So	metimes	Often	Always
- Offered by group	441		1.7				
- Requested by leade	er	1 220		30 3	Burgaran		
Client's							
- Offered by client							
- Requested by leade	r						
	-Int	erventi	ons-				
Leader		C1	ient			Parti	cipant
			1	41	l barata d	1.1.x 1	
		v.low	low	nedium	high v	.high	
Speculation level							
	,	v.slow	slow	mediu	m fast	v.fast	

No .

	ten up
Comments:	
ANALYSIS	Requested by leader Offered by client
Background	Comments :
How a problem for client	
Past efforts/ thoughts	
Fantasy Solution	
In/out listening (use of small pads)	- by all pt.s some pt.s
	no pt.s
Leader stops analysis	

HOW TO SELECTION + MINI-ANALYSIS  H2 Selection + Mini-Analysis	
H2 Selection + Mini-Analysis "What's appealing"	
H2 Selection + Mini-Analysis	
H2 Selection + Mini-Analysis "What's appealing"	Requested by leader
H2 Selection + Mini-Analysis "What's appealing"	
H2 Selection + Mini-Analysis "What's appealing" "Where I need help"	Requested by leader Offered by client
H2 Selection + Mini-Analysis "What's appealing"	
H2 Selection + Mini-Analysis "What's appealing" "Where I need help"	
H2 Selection + Mini-Analysis "What's appealing" "Where I need help"	
H2 Selection + Mini-Analysis  "What's appealing"  "Where I need help"  Comments:	
H2 Selection + Mini-Analysis  "What's appealing"  "Where I need help"  Comments:	
H2 Selection + Mini-Analysis  "What's appealing"  "Where I need help"  Comments:	
H2 Selection + Mini-Analysis  "What's appealing"  "Where I need help"  Comments:	
H2 Selection + Mini-Analysis  "What's appealing"  "Where I need help"  Comments:	

	Time :
Comments:	
I DEA - PARAPHRAS	E - ITEMIZED RESPONSE CYCLE
I DEA - PARAPHRAS	E - ITEMIZED RESPONSE CYCLE  Requested by leader
	E - ITEMIZED RESPONSE CYCLE
	E - ITEMIZED RESPONSE CYCLE  Requested by leader Offered by client
	E - ITEMIZED RESPONSE CYCLE  Requested by leader Offered by client
	E - ITEMIZED RESPONSE CYCLE  Requested by leader Offered by client Offered by participant
	E - ITEMIZED RESPONSE CYCLE  Requested by leader Offered by client Offered by participant
Idea 1	E - ITEMIZED RESPONSE CYCLE  Requested by leader Offered by client Offered by participant
I dea 1	E - ITEMIZED RESPONSE CYCLE  Requested by leader Offered by client Offered by participant
Idea 1 P.P. (checkout)	E - ITEMIZED RESPONSE CYCLE  Requested by leader Offered by client Offered by participant
Idea 1 P.P. (checkout)	E - ITEMIZED RESPONSE CYCLE  Requested by leader Offered by client Offered by participant

	80 -Requested by leader
	Offered by client
	Offered by participant
I dea 2	
P.P.	
(checkout)	
I.R.	
- +'s	
- concern	
- H2	
Idea 3	
P. P.	
(checkout)	
I.R.	
- +'s	
- concern	
- howto	
Idea 4	
P.P.	
(checkout)	
I.R.	
- +'s	
- concern	
- н2	

		Requested by 1 →Offered by cli	ent	
		-Offered by par	ticipant	
		Comments:		
I dea 5				
	1			
P.P.				
(checkout)				
I.R.				
- +'s				
concern				
- H2				
I dea 6				
P. P.				
(checkout)				
I.R.				
- +'s				
concern				
- н2				
			Bev	ond 6?
			20,	J
			Time :	
	,			

POSSIBLE SOLUTION:	
Written up =	
	New
	Feasible
	Appealing
	Requested by leader
	- Offered by client
Next steps	
Written up =	Requested by leader
	Offered by client
Comments :	
Net out for session :	
	,

Total Time (mins):

# - Experimental

# Video Tape Analysis Form -

	Synectics Co	ourse :							
	Session	•							
	Leader								
	Client								
	No. of P.ts								
						July 1			
	Video Tape O	bserver	: _						_
	Coach		: _						
							-Conf	identia	<u>1</u> -
0	Abraxas Mana	gement R	lesearc	h and S	ynectic	s Inc.	1974.		
	,			,					
						t	af-	b	

HOW TO'S			V	Vritten	up:		
Background thinking	: [	Never	Seldom	Some	etimes	Often	Alway
- Offered by group							
- Requested by leade	er						
Client's		-3(1					
- Offered by client	ſ			T			
- Requested by leade	r						
	-In	tervention	ons-				
Leader		Cli	ient			Partio	cipant
		v.low	low   med	ium   h	igh  v.	high	
Speculation level							
	,	v.slow	slow me	edium	fast	v.fast	

	sted by leader
Writte	en up
Comments:	
- Common to	
ANALYSIS	Requested by leader Offered by client
Background	Comments :
How a problem	
for client	
Past efforts/ thoughts	
Fantasy Solution	
In/out listening	- by all pt.s
(use of small pads)	some pt.s
	no pt.s
Leader stops analysis	

HOW TO SELECTION + MINI-ANALYSIS  H2 Selection + Mini-Analysis  "What's appealing"  "Where I need help"	
	Requested by leader
	Offered by client
Comments:	
,	

IDEA PURGE :			
Leader requests	s idea purge :		
Idea Purge omi	tted:		
Leader gives t	ime for idea purge	:	
Time :		Comments:	
WORD ASSOCIATION	ON :		
Leader selects	work from How to :		
	up word on large pa	d:	
Word Association			
	on - rotation :		
Leader stops wo	ord Association :		
Time :			
Comments :			

Leader requests imaging :					
Leader gives time for imaging :					
Leader requests images :					
Leader asks for builds :					
Group offers builds :					
Chart involved in building:				T	I
	Never	Seldom	Sometimes	ue	
	N <sub>e</sub>	Se	Som	Often	
-Interventions					
Client Leader					
		<u>P</u>	artici	pant	
		<u>P</u>	artici	pant	
		<u>P</u>	artici	pant	
		<u>P</u>	artici	pant	
		<u>P</u>	artici	pant	
		<u>P</u>	artici	pant	
		<u>P</u>	artici	pant	
		<u>P</u>	artici	pant	
, Deader		<u>P</u>	artici	pant	

ABSURD SOLUTION	
Leader requests Absurd Solution :	
Leader gives time for Absurd Solution:	
Absurd Solution : - solution orientated :	
- connected to H2 :	
- absurd :	
Leader asks for builds :	
Group offers builds :	
FORCE FIT :	
Oscallating fantasy:	
Lead ballooning :	
Gradual reverity:	
-Interventions-	
Client 'Leader	Participant

	Time :
Comments:	
IDEA - PARAPHRASE -	ITEMIZED RESPONSE CYCLE
IDEA - PARAPHRASE -	Requested by leader Offered by client
	Requested by leader
	Requested by leader Offered by client
	Requested by leader Offered by client
	Requested by leader Offered by client Offered by participant
	Requested by leader Offered by client Offered by participant
Idea 1	Requested by leader Offered by client Offered by participant
Idea 1	Requested by leader Offered by client Offered by participant
Idea 1  P.P. (checkout)	Requested by leader Offered by client Offered by participant  Comments:

		Requested by leader
		Offered by client Offered by participant
Idea 2		
P.P.		
(checkout)		
I.R.		
- +'s		
- concern		
- н2		
Idea 3		
<u> </u>		
P. P.		
(checkout)		
<del>_</del>	1 1	
I.R.		
- +'s		
- concern		
- howto		
Idea 4		
P. P.		
P.P. (checkout)		
(eneckout)		
I.R.		
- +'s		
- concern		
- H2		

	Offered by clientOffered by participant
	Comments:
Idea 5	
P. P.	
(checkout)	
(chockout)	
I.R.	
- +'s	
- concern	
- H2	
Idea 6	
P. P.	
(checkout)	
I.R.	
- +'s	
concern	
- H2	
	Beyond 6?
	Time :

POSSIBLE SOLUTION :

Written up =	
	New
	Feasible
	Appealing
	Requested by leader
	- Offered by client
Next steps	
next steps	
Written up =	Requested by leader
	Offered by client
Comments :	
Net out for session :	
,	

Total Time (mins):

APPENDIX 7

SYNECTICS Q-SORT QUESTIONNAIRE (S.Q.S.Q.)



# Interdisciplinary Higher Degrees Scheme Office

The University of Aston in Birmingham, Holte Building, Holt Street, Birmingham B7 4BH.

# Research Project : Abraxas and Aston University

#### Questionnaire

Dear Course Graduate

Abraxas, in conjunction with Aston University, are conducting a research project into Synectics. The purpose of the project is to assist the development of Synectics.

Part of the study involves completing a questionnaire by you as course graduates. Participation in the project would be welcomed, and the data collected is completely confidential.

In return for your assistance, a summary of the study will be sent to you free of charge once the project is completed.

Yours truly

ABRAXAS

Leslie Saward

ONCE COMPLETED PLEASE RETURN THE QUESTIONNAIRE TO THE ABOVE ADDRESS IN THE S.A.E. PROVIDED.

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S.Q.S.Q.2.

ion A: General Backgr	ound:					CONFIDENTIAL-	
I would */would not 1	ike to partic	ipate	in the	projec	t.		
Name and address to	which the sum	nma ry	report	is to b	e ser	nt:	
				partici	pate	in the	
Age (years):		_ s	ex: Ma	le <sup>*</sup> / Fe	emale		
Education: (please tick one)	lst de	egree			Oti	ner	
Profession: (please tick one)	Managerial	Scie	ntific	Techni	.cal	Administrative	Othe
			_ (mont	h) 197_	_ (yea	ar)	
					UEST	IONNAIRE-	
				S	Q.S.	.Q.	
	,						
	Name and address to  For research purpose project it would be  Age (years):  Education: (please tick one)  Profession: (please tick one)	Name and address to which the sum  For research purposes, if you do project it would be helpful to kn  Age (years):  Education: (please tick one)  Profession: (please tick one)  Managerial (please tick one)	Name and address to which the summary  For research purposes, if you do not we project it would be helpful to know why  Age (years):  Education: (please tick one)  Profession: (please tick one)  Managerial Scientific (please tick one)	Name and address to which the summary report  For research purposes, if you do not wish to project it would be helpful to know why:  Age (years):  Sex: Ma  Education: (please tick one)  Profession: (please tick one)  Managerial Scientific (please tick one)	Name and address to which the summary report is to be research purposes, if you do not wish to participate it would be helpful to know why:  Age (years):  Sex: Male*/Fe  Education: (please tick one)  Profession: (please tick one)  Managerial Scientific Technic (please tick one)  Date of course attendance: (month) 197  * delete as applicable	Name and address to which the summary report is to be set  For research purposes, if you do not wish to participate project it would be helpful to know why:  Age (years):  Sex: Male*/Female  Education: (please tick one)  Managerial Scientific Technical (please tick one)  Date of course attendance: (month) 197_ (years):  -QUEST:	Name and address to which the summary report is to be sent:  For research purposes, if you do not wish to participate in the project it would be helpful to know why:  Age (years):  Sex: Male*/ Female  Education: (please tick one)  Ist degree 2nd degree Other or above  Profession: (please tick one)  Managerial Scientific Technical Administrative (please tick one)  Date of course attendance:  (month) 197_ (year)

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## Section B: You as a Synectics Participant:

This section consists of a series of 50 statements about being a PARTICIPANT (as opposed to Client or Leader) in a Synectics Meeting. You are asked to respond to the statements. THERE ARE NO RIGHT OR WRONG RESPONSES TO EACH OF THE STATEMENTS. Please work quickly and do not spend too much time over any statement. I want your first reaction rather than long drawn out responses to the statements. This section should not take longer than 20 minutes to complete. Please read each statement carefully and respond to ALL the statements.

### Instructions for completing Section B:

Please put a number in the box alongside each statement, depending upon whether you "wholly disagree" to "wholly agree", as indicated below:

1	2	3	4	5	6	7
wholly	mostly	slightly	indifferent	slightly	mostly	wholly
disagree	disagree	disagree		agree	agree	agree

For example, if you were to "slightly disagree" with a statement, you would place the number 3 in the box alongside that statement. Or, if you were "indifferent", you would place the number 4 in the box; and so forth. -PLEASE PUT NUMBER IN EACH BOX-

1	2	3	4	5	6	7
wholly disagree	mostly disagree	slightly disagree	indifferent	slightly agree	mostly agree	wholly agree

# AS PARTICIPANT -

1.	I find the speculative 'How to' statements very useful in triggering other 'How to' statements.
2.	It is O.K. for a leader to sacrifice process in order to inject some energy into a Synectics meeting.
3.	The more information the client gives the better I am able to participate in Synectics meetings.
4.	I feel that generally I can produce better solutions working on my own than in a Synectics group.
5.	I would welcome an opportunity for more discussion than Synectics process permits.
6.	The leader role appears to me to be mechanical and rigid.
7.	I always have ideas on 'How to' statements.
8.	Once a Synectics meeting starts, I soon become involved in a client's problem.
9.	I try to keep in the background during Synectics meetings.
10.	The client should pick the 'How to' statement that correctly defines the problem.

1 2		3	4	5	6	7	
wholly disagree	mostly disagree	slightly disagree	indifferent	slightly agree	mostly agree	wholly agree	

AS PA	RTICIPANT -
11.	I find it difficult to build on other participants' images during the Excursion.
12.	If I do not understand a client's problem I tend not to listen attentively.
13.	I will always voice a concern about a client's possible solution if I recognise one.
14.	I dislike fast paced Synectics meetings.
15.	I have difficulty in 'force fitting' the fantasy material of the Excursion to reality.
16.	It is very easy for me to adjust to a  Synectics style of meeting.
17.	I often miss steps in the Synectics process when working on my own.
18.	I dislike other participants who talk too much.
19.	My ideas are always the best.
20.	I enjoy putting forward speculative 'How to' statements and ideas.

1	2 .	3	4	5	6	7	
wholly lisagree	mostly disagree	slightly disagree	indifferent	slightly agree	mostly agree	wholly agree	

AS PA	RTICIPANT -
21.	I can make a contribution without having any knowledge of the problem.
22.	Images often pass through my mind during the 'How to' stage of the Synectics process.
23.	I prefer leaders who adhere strictly to Synectics process.
24.	I find it difficult to come down to earth at the end of the Excursion.
25.	I get more out of Synectics working on my own rather than in a group.
26.	I tend to ramble rather than 'Headline' during Synectics meetings.
27.	Synectics meetings generally bore me.
28.	I prefer Synectics sessions without the Excursion.
29.	I much prefer to work in a two person Synectics meeting than a full group session.
30.	I am often out of sympathy with the way a client directs the building of ideas.

101
-PLEASE PUT NUMBER IN EACH BOX-

1 2		3	4	5	6	7	
wholly disagree	mostly disagree	slightly disagree	indifferent	slightly agree	mostly agree	wholly agree	

# AS PARTICIPANT -

31.	I do not readily get images in my mind during the Excursion.	
32.	I do not enjoy working in such a structured manner as a Synectics meeting.	
33.	I tend to come down to earth before other participants in the Excursion.	
34.	I rarely become emotionally committed to resolving a client's problem.	
35.	I try to inject some life into Synectics meetings any way I can.	
36.	Sounds and/or smells often accompany my images during the Excursion.	
37.	I often have ideas/solutions for the client's problem early in Synectics meetings.	
38.	I enjoy the excitement and enthusiasm generated in a Synectics meeting.	
39.	I am put off by the absurdity of the Excursion.	
40.	I feel inhibited by a leader who strictly controls Synectics process.	

# -PLEASE PUT NUMBER IN EACH BOX-

1	2.	3	4	5	6	7	
wholly disagree	mostly disagree	slightly disagree	indifferent	slightly agree	mostly agree	wholly agree	

AS PA	RTICIPANT -
41.	I sometimes become impatient with too talkative clients.
42.	It is very easy for me to generate 'How to' statements in Synectics meetings.
43.	I think that the Excursion is irrelevant to Synectics process.
44.	I need to understand all aspects of a client's problem to participate successfully.
45.	I often prefer to stay up in fantasy during the Excursion.
46.	My bias is to put forward logical and practical 'How to' statements and ideas.
47.	It is very easy for me to be speculative in  Synectics meetings.
48.	The more fantasy and speculation generated, the more I enjoy a Synectics meeting.
49.	I often feel hampered by Synectics process.
50.	I readily contribute to Synectics meetings even when I do not understand the problem.

						E STATEMENTS.
Thank you	for you	r co-oper	ation in	completing	this	questionnaire.

APPENDIX 8

STATISTICAL RESULTS:
FACTOR ANALYSIS OF S.Q.S.Q. DATA

# REFERENCE Q-SORTS

Statement No.			Statement No.			Reference Q-Sort					
	I	II	III	IV	V		I	II	III	IV	V
1	1	5	7	5	6	26	2	3	2	2	1
2	3	5	7	3	4	27	2	2	2	3	4
3	7	6	5	6	4	28	5	3	4	3	4
4	5	3	6	3	3	29	5	2	4	5	3
5	4	5	5	3	6	30	5	3	4	4	4
6	2	2	4	4	3	31	5	3	6	7	5
7	7	2	5	6	4	32	4	6	5	4	3
8	7	6	4	6	5	33	2	3	1	3	2
9	2	5	4	3	3	34	2	3	4	1	3
10	2	2	1	3	2	35	5	4	3	3	5
11	4	3	2	4	3	36	5	4	4	4	6
12	5	2	5	5	4	37	5	5	4	1	7
13	5	3	4	5	5	38	7	7	6	2	4
14	4	4	4	3	4	39	5	4	3	3	5
15	6	5	5	6	5	40	2	3	1	2	3
16	6	1	2	4	5	41	6	2	5	4	5
17	7	5	6	6	7	42	5	3	4	3	5
18	7	3	7	6	5	43	1	5	4	5	5
19	7	2	6	7	4	44	2	1	1	1	1
20	7	2	3	4	5	45	5	6	7	5	6
21	6	6	6	6	5	46	3	2	3	7	5
22	7	3	4	6	5	47	7	3	7	4	5
23	4	3	4	4	3	48	5	4	3	5	4
24	2	2	2	1	3	49	5	4	4	3	5
25	2	4	4	1	3	50	2	3	2	1	2

# Key:

1	2	3	4	5	6	7
wholly disagree	mostly disagree	slightly disagree	indifferent	slightly agree	mostly agree	

### INTERCORRELATIONS AMONG IDENTIFIED FACTOR SCORES

I	II	III	IV	V	
-					
0.17	-				
0.29	-0.21	-			
0.45	0.16	-0.28	-		
-0.27	0.16	0.34	-0.24		
	- 0.17 0.29 0.45	- 0.17 - 0.29 -0.21 0.45 0.16	- 0.17 - 0.29 -0.21 - 0.45 0.16 -0.28	- 0.17 - 0.29 -0.21 - 0.45 0.16 -0.28 -	- 0.17 - 0.29 -0.21 - 0.45 0.16 -0.28 -

The range of the scores is between -0.28 and 0.45, with a median r of 0.14. These values are sufficiently low to infer that there are 5 separate style factors, as defined by the scoring criteria of the reference Q-Sorts.

••••••

APPENDIX 9

STATISTICAL RESULTS : T.A.F. A and B DATA

#### Notes on Analysis of Variance

- i) A mixed model was used to carry out the analysis of variance because the data collection involved repeated observations of a limited number of groups. The model allowed both random and fixed effects to be taken into account.
- ii) The data were time-adjusted so as to make the analysis of variance meaningful. The adjustment required standardising the time series of the session data.
- iii) The analysis of variance tables are derived primarily from solutions per session data.

#### Key :

d.f. : degrees of freedom

M.S. : Mean Square

S.S. : Sum of the Squares

.....

# EFFECT OF LEADERSHIP AND CLIENTSHIP STYLES ON THE NUMBER OF SOLUTIONS

CLIENTSHIP Style	L	EADERSHIP Style	
	Full-Control	Shared-Control	Absent-Control
Explicit (88)	111112211211011122	22220210212412232220	02111321022001021122223
Ambivalent (49)	0212102232322	21211210101	212202200211
Total	45	• 46	46

### Analysis of Variance

Source	S.S.	d.f.	M.S.	F
Rows Columns Interaction Error	3.81 542.60 81.62 83.20	1 2 2 52	3.81 272.30 40.81 1.60	.63 2.14 33.02
	711.23	57		

# EFFECT OF LEADERSHIP AND CLIENTSHIP STYLES ON THE NUMBER OF SOLUTIONS

	LEAT			
CLIENTSHIP Style	Full- Control	Shared- Control	Absent- Control	Total
Ambivalent	22	12	15	49
Explicit	23	34	31	88
Total	45	46	46	137

## EFFECT OF LEADERSHIP AND CLIENTSHIP STYLES ON THE NUMBER OF SYNECTICS SESSIONS

CLIENTSHIP	LEAT	Total		
Style	Full-Control	Shared- Control	Absent- Control	Total
Ambivalent	13	11	12	36
Explicit	19	20	23	62
Total	32	31	35	98

## EFFECT OF LEADERSHIP AND CLIENTSHIP STYLES ON THE NUMBER OF SOLUTIONS PER SESSION

CLIENTSHIP	LEA			
Style	Full- Control	Shared- Control	Absent- Control	
Ambivalent	1.692	1.091	1.250	1.361
Explicit	1.211	1.700	1.348	1.419
	1.219	1.484	1.314	1.398

EFFECT OF CLIENTSHIP STYLES AND SYNECTICS SESSIONS ON THE NUMBER OF SOLUTIONS

CLIENTSHIP Style		Total					
	N	D	J	F	M1	M1	
Ambivalent	8	8	12	7	6	8	49
Explicit	13	14	14	13	15	19	88
Total	21	22	26	20	21	27	137

# EFFECT OF CLIENTSHIP STYLES AND SYNECTICS COURSES ON THE NUMBER OF SESSIONS

CLIENTSHIP			Total				
Style	N	D	J	F	M1	M2	
Ambivalent	6	5	7	7	5	6	36
Explicit	9	11	11	9	10	12	62
Total	15	16	18	15	18	18	98

# EFFECT OF CLIENTSHIP STYLES AND SYNECTICS COURSES ON SOLUTIONS PER SESSION

			Month	1			
CLIENTSHIP Style	N	D	J	F	M1	M2	
Ambivalent	1.333	1.600	1.714	1.000	1.200	1.333	1.361
Explicit	1.444	1.272	1.272	1.444	1.500	1.583	1.419
	1.400	2.000	1.444	1.250	1.400	1.500	1.398

## EFFECT OF LEADERSHIP STYLES AND SYNECTICS COURSES ON THE NUMBER OF SESSIONS

LEADERSHIP			Total				
Style	N	D	J	F	M1	M2	
Full- Control	4	6	5	5	6	6	32
Shared- Control	6	4	7	5	5	4	21
Absent- Control	5	6	6	6	4	8	35
Total	15	16	18	16	15	18	98

# EFFECT OF LEADERSHIP STYLES AND SYNECTICS COURSES ON THE NUMBER OF SOLUTIONS

LEADERSHIP			Total				
Style	N	D	J	F	M1	M2	
Full- Control	6	5	8	6	7	8	40
Shared- Control	8	8	8	7	7	9	47
Absent- Control	7	9	10	7	7	10	50
Total	21	22	26	20	21	27	137

# EFFECT OF LEADERSHIP STYLES AND SYNECTICS COURSES ON SOLUTIONS PER SESSION

LEADERSHIP Style							
	N	D	J	F	M1	M2	
Full- Control	1.500	1.200	1.600	1.200	1.667	1.333	1.250
Shared- Control	1.333	2.000	1.143	1.400	1.400	2.250	1.517
Absent- Control	1.400	1.500	1.667	1.667	1.750	1.250	1.429
	1.400	1.375	1.444	1.250	1.400	1.500	1.398

### Analysis of Variance

	s.s.	d.f.	M.S.	F
Between Groups	19.47	1	19.47	0.539
Within Groups	722.20	20	36.11	
Total	741.67	21		

## EFFECT OF LEADERSHIP AND CLIENTSHIP STYLES ON THE NUMBER OF SOLUTIONS (SESSIONS WITH EXCURSIONS)

CLIENTSHIP Style	LEA	Total		
	Full- Control	Shared- Control	Absent- Control	-
Ambivalent	6	11	9	26
Explicit	10	12	24	46
Total	16	23	33	72

# EFFECT OF LEADERSHIP AND CLIENTSHIP STYLES ON THE NUMBER OF SOLUTIONS (SESSIONS WITHOUT EXCURSIONS)

CLIENTSHIP Style	LEAI	Total		
20110	Full- Control	Shared- Control	Absent- Control	
Ambivalent	16	1	6	23
Explicit	13	20	9	42
Total	29	21	15	65

#### Analysis of Variance

	s.s.	d.f.	M.S.	F
Between Groups	30.24	1	30.24	0.617
Within Groups	1028.58	21	48.98	
Total	1058.82	22		

### RANGE OF SOLUTIONS AND MALE-FEMALE DIFFERENCES IN TERMS OF THE NUMBER OF SYNECTICS SESSIONS

CLIENT		Range	Total			
0	1	2	3	4		
Male	13	26	31	5	1	76
Female	3	8	11	0	0	22
Total	16	34	42	5	. 1	98

### RANGE OF SOLUTIONS AND MALE-FEMALE DIFFERENCES IN TERMS OF THE NUMBER OF SOLUTIONS

CLIENT		Range of Solutions						
	0	1	2	3	4			
Male	0	27	67	10	4	108		
Female	0	7	17	5	0	29		
Total	0	34	84	15	4	137		

#### Analysis of Variance

•	s.s.	d.f.	M.S.	F
Between Groups	43.41	1	43.41	0.623
Within Groups	1254.78	18	69.71	
	1298.19	19		

...........

## RANGE OF SOLTIONS AND STAGES IN SYNECTICS GROUP DEVELOPMENT IN TERMS OF THE NUMBER OF SYNECTICS SESSIONS

Stage	0	1	2	3	4	Total
Orientation	4	12	14	2	1	33
Exploration	7	10	15	2	0	34
Autonomous	5	12	13	1	0	31
Total	16	34	42	5	1	98

## RANGE OF SOLUTIONS AND STAGES IN SYNECTICS GROUP DEVELOPMENT IN TERMS OF THE NUMBER OF SOLUTIONS

Stage		Total				
	0	1	2	3	4	
Orientation	0	14	29	3	1	47
Exploration	0	9	31	7	2	49
Autonomous	0	11	24	5	1	41
Total	0	34	84	15	4	137

#### Analysis of Variance

	s.s.	d.f.	M.s.	F	
Between Groups	37.64	1	37.64	0.755	
Within Groups	1196.16	24	49.84		
Total	1233.80	25			

APPENDIX 10

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