Low-carbon roadmap of chemical production: A case study of ethylene in China

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ABSTRACT

The increasing emissions of carbon dioxide (CO₂) are primarily driven by the rapid expansion of energy-intensive sectors such as the chemical industry. This work selects ethylene, one of the most important chemicals, as a model study to represent the low-carbon roadmap of chemical production. Four strategies, improving the efficiency of fossil resource usage, developing the technology for carbon capture and storage (CCS), CO₂ chemical conversion, and converting biomass resources into chemicals, are used to reduce CO₂ emissions. A comprehensive analysis of the life cycle CO₂ emissions of different ethylene production routes has been performed to compare their emission reduction potential. The results indicate that the CO2MTO (CO₂ to olefins via methanol-to-olefins) pathway releases the least CO₂ (-0.05 t CO₂/t ethylene), while the CFTO (coal to olefins via Fischer-Tropsch synthesis) possesses the most CO₂ emissions. Combining CCS

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Abbreviations: BETE, biomass to ethylene via ethanol to ethylene pathway; BMTO, biomass to olefins via methanol-to-olefins pathway; CCS, carbon capture and storage; CFTO, coal to olefins via Fischer-Tropsch to olefins pathway; CMTO, coal to olefins via methanol-to-olefins pathway; CO₂, carbon dioxide; CPP, catalytic pyrolytic process; CO2MTO, CO₂ to olefins via methanol-to-olefins pathway; ETE, ethanol to ethylene; FTO, Fischer-Tropsch to olefins; GHG, greenhouse gas; LCA, life cycle assessment; MEA, monoethanolamine; MTO, methanol-to-olefins; NG, natural gas; NGLs, natural gas liquids; NMTO, natural gas to olefins via methanol-to-olefins pathway; NSC, steam cracking of conventional natural gas; PSC, steam cracking of mixed petroleum; SC, steam cracking; SSC, steam cracking of shale gas; TEA, techno-economic analysis

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with BMTO (biomass to olefins via methanol-to-olefins) results in CO₂ emissions of -6.0 t per t ethylene. Furthermore, we analysed the annual production and CO₂ emissions of ethylene in the last 17 years and integrated this real-time change with different pathways. The CO₂ emissions have decreased by 29.4% per t ethylene from 2000 to 2016 in China. However, the total amount of CO₂ emissions continuously increase in the ethylene production industry. Given that China has promised to hit peak CO₂ emissions by 2030, a scenario analysis was performed. To achieve this goal, the ratios of BMTO, CO2MTO or BETE (ethanol to ethylene pathway originating from biomass) pathways should increase by 0.9%, 1.4% and 1.6% annually from 2020, respectively. Then more than 700 million metric tons of CO₂ will be eliminated from 2020 to 2040. The results highlight the pivotal role that regulation and policy administration can play in controlling CO₂ emissions by increasing average technological level and turning to low-carbon routes in the chemical industry in China.

KEYWORDS: ethylene; CO₂ emissions; methanol-to-olefins; life cycle assessment; biomass; scenario analysis

1. Introduction

Carbon dioxide (CO₂) has become the focus of world attention due to its impact on climate change [1, 2]. It has been reported that atmospheric CO₂ concentration has increased from approximately 280 ppm in 1750, at the beginning of the industrial era, to a level of 404 ppm in February of 2017 [3, 4]. The chemical industry, as one of the most energy-intensive sectors, is responsible for 16% of direct global CO₂ emissions [5]. Without decisive action, energy-related CO₂ emissions will keep increasing due to rapid development. For example, an annual average CO₂ growth rate for the chemical industry is 3.37% in China during the

period 1980–2010 [6]. Therefore, a low-carbon roadmap for the chemical industry is essential to make the right decisions for reducing CO₂ emissions.

Given that the chemical industry is diverse and complex, the analysis has to be restricted to individual products [7]. Herein, ethylene is taken as an example because ethylene is one of the most important chemicals and its production process consumes 30% of the total energy of the chemical industry [8, 9]. Ethylene can be used to produce polyethylene, polystyrene, polyethylene terephthalate and polyvinyl chloride [10]. In China, the ethylene industry has expanded dramatically from an annual production of 4.7 million metric tons in 2000 to 19.5 million metric tons in China in 2015 [11, 12]. However, a gap between supply and demand of ethylene still exists. Annual production of ethylene only reached 51.9% of the ethylene equivalent consumption in 2015 [12]. Therefore, the demand for ethylene will continue to show an increasing trend in the short term. To tackle high environmental impact and booming expansion associated with ethylene production site, the Chinese government and researchers have paid significant attention to upgrading and restructuring of ethylene plants [13, 14].

Ethylene is conventionally produced by steam cracking (SC), the feedstocks for which can be a broad range of hydrocarbon feedstocks [15]. Ethylene is predominantly from SC of mixed petroleum (PSC) in Europe and Asia, while North America and the Middle East adopt light hydrocarbons as feedstocks for SC [7, 15]. This process is crucially dependent on petroleum and emits considerable CO₂, which conflicts with the growing pressure for fossil fuel reduction and climate change mitigation. Therefore, alternative routes and feedstocks are explored and developed to adapt to the sustainable development of the olefins industry [15]. For example, China, with large coal reserves, focuses on the conversion of coal-based methanol-to-olefins (CMTO) in an attempt to reduce reliance on imported petroleum [16]. By techno-economic analysis

(TEA) and life cycle assessment (LCA), Xiang et al. [17] found that CMTO is economically competitive and independent of petroleum, however, controversies have accompanied this route because CMTO has a higher energy consumption and generates more greenhouse gas (GHG) emissions than the oil route [18, 19]. Furthermore, Chen et al. [20] found CMTO leads to about 2.5 times GHG emissions of PSC and NG-based methanol-to-olefins (NMTO), and the eco-efficiency of NMTO is the highest of the three production routes.

As an alternative to the route used in China, the U.S. has developed SC of natural gas liquids (NGLs) to ethylene due to its vast shale gas reserves. He et al. [21] conducted a techno-economic-environmental analysis of SC of shale gas (SSC) to olefin in the U.S. and found that shale regions of the U.S. could supply feedstocks for ethylene for more than 130 years. Besides, the comparison of SSC and SC of conventional natural gas (NSC) showed that the former has a little higher GHG emissions than the latter [8, 21].

SC and methanol-to-olefins (MTO) of natural gas, shale gas, and coal can reduce dependence on petroleum. However, these technologies still emit CO₂. CO₂ emissions in CMTO pathways are even higher than that of the PSC pathway. Carbon capture and storage (CCS) was used to reduce CO₂ emissions. By LCA, Xiang et al. [19, 22] found that CMTO process with CCS is competitive in product cost despite low GHG emissions. However, the eco-efficiency of integration of CCS with CTO is lower than PSC and NMTO routes [20].

Switching from fossil sources to the renewable resources such as CO₂ and biomass, particularly biowaste, is attractive since it can establish a sustainable and low carbon centre to produce chemicals [23, 24]. Some researchers have developed work associated with ethylene production adopting biomass as raw material. Hong et al. [9] performed an LCA to estimate corn- and cassava-based ethylene production.

Liptow et al. [25] evaluated the environmental burden of biomass-based ethylene production routes via gasification and fermentation. Ghanta et al. [26] estimated environmental impacts of ethylene production from naphtha, ethane, and ethanol. This work focused on the environmental impacts of ethylene production, which makes a limited comparative analysis of CO₂ or GHG emissions.

By LCA and TEA, the previous work assessed CO₂ emissions of specific pathways for ethylene production. However, it is not appropriate to directly compare CO₂ emissions among these pathways due to different system boundary, functional unit, location, allocation method and study time, as shown in Table 1. Given this, Ren et al. [27, 28] have made an extensive comparison of different olefins production routes in terms of energy use and CO₂ emissions by a simplified method of LCA. Some processes, such as transportation are excluded in the study. Inaccuracy will be inevitable without regard to the uniform functional unit and appropriate system boundary. Also, some technologies, such as catalytic pyrolytic process (CPP), Fischer-Tropsch-to-olefins (FTO), MTO of CO₂ have rarely been evaluated for energy consumption and CO₂ emissions. Therefore, a comprehensive analysis of CO₂ emissions of different pathways is imperative for guiding process development and promoting a CO₂ emissions reduction in the ethylene industry.

Furthermore, with a rapid increase of annual ethylene production in China, work has also been devoted in the ethylene industry to reduce energy consumption and CO₂ emissions. By replacing with the advanced equipment, implementing delicacy management, enlarging the scale of steam crackers, adjusting ratios of feedstocks and other technology, energy consumption has been reduced from 32.7 GJ/t ethylene in 2000 to 23.6 GJ/t ethylene in 2016 [13]. Energy consumption and CO₂ emissions of ethylene production still have potential to reduce by optimizing production structure, replacing with advanced technology and attached

technologies, such as air preheating technology of cracking furnace, enhanced heat transfer technology, etc.

[29]. However, few studies integrate this real-time change with a comparison of different pathways.

The focus of this study is to provide a comprehensive analysis of the life cycle CO₂ emissions of different ethylene production pathways to tackle deteriorating climate change and rapid ethylene development. This study first describes and analyses alternative production approaches of ethylene, then provides a comparative LCA of the selected routes for evaluating CO₂ emissions of each option. Scenario analysis is performed combining discussion of CO₂ variation with technology, policy, and historical data, to identify the significant potential for reducing CO₂ emissions, and a practical solution facing enormous demand of ethylene and pressure of climate change is proposed.

The study is structured as follows. A brief description of alternative production methods and system boundary of ethylene is presented in Section 2. Details of life cycle methodology and life cycle inventory are presented in Section 3. Section 4 describes the results of the carbon emissions of the model and the key findings of the study. Finally, we come to the conclusions in Section 5.

2. Alternative production methods of ethylene

Conventional production route is PSC. Alternative routes include SC of NGLs, CPP of heavy oil, MTO, syngas-to-olefins, and ethanol-to-ethylene (ETE). SC of NGLs can be sub-divided into conventional natural gas-base (NSC) and shale gas-base (SSC) based on the fact that two of the most abundant natural gas sources are shale gas (47.1%) and conventional natural gas (30.0%) in the U.S. in 2015 [30]. MTO route can be further sub-divided into four pathways according to feedstocks, i.e., coal (CMTO), natural gas (NMTO), CO₂ (CO2MTO) and biomass (BMTO). The syngas-to-olefins route is represented by a pathway of FTO, which can also be divided into four pathways according to raw resources. Herein, coal is taken as the example to study the FTO pathway (CFTO). The ten production pathways are shown in Fig. 1.

Table 1 Variability in GHG emission results for different ethylene production pathways

	Location	Study year	Functional unit	Allocation method	Results (t CO ₂ eq/functional unit)	System boundary	Ref.
SC of mixed oil	China	2015	t Olefins (ethylene, propylene)	-	4-5	Oil extraction and processing,	[19]
	China	2017	t Olefins	Mass	2.2	transportation, refining,	[20]
			(ethylene, propylene, butadiene)			steam cracking	
	U.S.A.	2014	t Ethylene	Energy	1.14		[26]
СМТО	China	2015	t Olefins (ethylene, propylene)	-	11.5	Coal extraction and processing,	[19]
	China	2017	t Olefins	Mass	5.3	transportation, gasification,	[20]
			(ethylene, propylene, butadiene)			methanol synthesis, (CCS,) MTO	
CMTOwCCS	China	2015	t Olefins (ethylene, propylene)	-	7-8		[19]
NGMTO	China	2015	t Olefins (ethylene, propylene)	-	4-5	NG extraction and processing,	[19]
	China	2017	t Olefins	Mass	2.1	transportation, methanol synthesis, MTO	[20]
			(ethylene, propylene, butadiene)				
NGSC	U.S.A.	2015	t HVC	-	1.8-2.2	NG recovery, NG processing,	[8]
	U.S.A.	2014	t Ethylene	Energy	0.84	transportation, ethylene production	[26]
SGSC	U.S.A.	2015	t HVC	-	2.0-3.4	SG recovery, SG processing,	[8]
	U.S.A.	2016	t Ethylene	Mass	0.75-1.05	transportation, ethylene production	[21]
	U.S.A.	2016	t Ethylene	Economic	1.24-2.13		[21]
Corn-based ETE	China	2014	t Ethylene	Mass	2.7-4.1	Corn production, transportation,	[9]
						ethanol production, ETE, waste treatment	
Cassava-based ETE	China	2014	t Ethylene	Mass	4.3-7.4	Cassava production, transportation,	[9]
						ethanol production, ETE, waste treatment	
Wood-based MTO	Sweden	2015	t Ethylene	Economic	0.28-0.3	Biomass acquisition, transportation,	[25]
						gasification, methanol synthesis, MTO	
Wood-based ETE	Sweden	2013	t Ethylene	-	5.2-5.6	Biomass acquisition, transportation,	[31]
	Sweden	2013	t Ethylene	-	3.2-3.6	ethanol production, enzyme production,	[31]
			-			ETE	

^{* -} means no allocation method

The method adopted in this study is life cycle assessment (LCA), which is defined as the "compilation and evaluation of the inputs, outputs and potential environmental impacts of a product system throughout its life cycle" by ISO 14040 [32, 33]. The functional unit is defined as one metric ton (t) of ethylene.

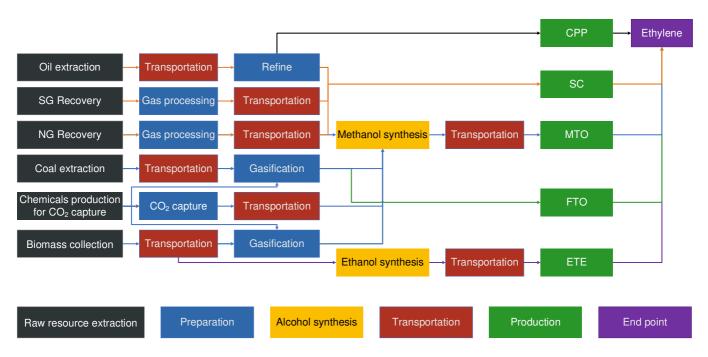


Fig. 1. The system boundary of different pathways of ethylene production.

2.1. System boundary

Five routes including ten alternative pathways have been investigated. Life cycle assessment requires input-oriented units of all processes and each pathway consists of a series of processes [34, 35]. Therefore, an appropriate system boundary is of great importance. In this study, all life cycle assessment criterion for ethylene production via different pathways has been considered, excluding the impacts of plant construction and equipment maintenance due to the long lifetime associated with infrastructure. Detailed tracking of each pathway is obtained, including raw resources or materials, all products, all type of energy and CO₂ emissions [36]. Energy type includes coal, diesel, gasoline, residual oil, natural gas, steam, and electricity.

The system boundary is depicted in Fig. 1, and the five routes are emphasized by different colour linkages.

Briefly, the PSC pathway includes four discrete unit operations. The four different stages are raw oil extraction, transportation, oil refining and steam cracking. Similar to PSC pathway, CPP pathway consists of a catalytic pyrolytic process following oil refining. NSC and SSC pathways are composed of recovery of natural gas and shale gas, processing of natural gas and shale gas, transportation and steam cracking process. CMTO, NMTO, CO2MTO and BMTO pathways include a methanol-to-olefins process following the methanol synthesis from natural gas, coal, CO₂, and biomass. The upper stream of methanol in NMTO pathway is similar to that in the NSC pathway, while it consists of coal extraction and gasification process in the CMTO pathway. Meanwhile, syngas from coal gasification can be directly converted into olefins via Fischer-Tropsch synthesis (CFTO pathway). Upstream of CO2MTO pathway includes chemicals production for CO₂ capture and CO₂ capture before methanol synthesis. Straw, as the model of biomass in this study, is started from biomass collection rather than biomass production because straw is traditionally used as an agricultural waste burned by Chinese farmers after harvest [37]. After transportation, biomass undergoes a gasification process before methanol synthesis or transforms into ethanol via a fermentation process. Ethanol is then dehydrated into ethylene (BETE pathway).

2.2. Life cycle inventory data

CO₂ emissions arising from the integrating stage of extraction and transportation of fossil resources are obtained from literature [38]. Other relevant processes are determined by using primary data representing production in 2013. CO₂ emissions arising from each process can be counted as the sum of process emissions, fuel emissions and indirect emissions [39]. Process emissions are calculated according to the carbon content of feedstocks and products. The fuel emissions are calculated by multiplying the activity

data (e.g., amounts of fuels burned) with carbon content factor and oxidation rate of the activity data. Indirect emissions are calculated by multiplying the activity data with an emission factor (e.g., amount of CO₂ per unit fuel production) [39-44].

Various factors are taken from literature [40-43], whereas estimation of the fuels consumed in each process is developed from an extensive literature survey, industry data, statistical yearbooks, site investigation and process simulation. Detailed data collection can be found in the following sections, which gives a summary of each pathway.

3. Inventory analysis of each pathway

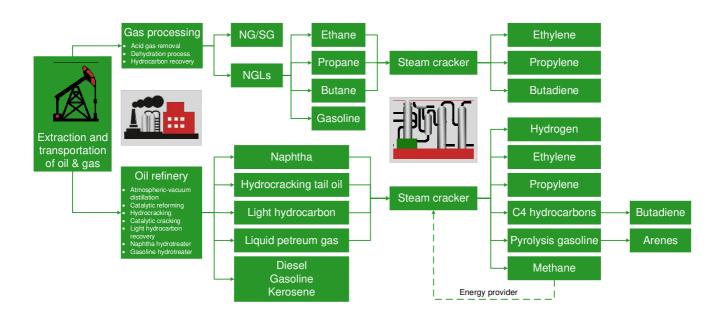


Fig. 2. Process for producing ethylene from steam cracking of two different feedstocks.

3.1. Steam cracking of mixed petroleum and natural gas liquids

Steam cracking produces a variety of products, such as ethylene, propylene, and aromatics. The feedstocks of steam cracking range from light hydrocarbons (ethane, propane, and butane) to petroleum

liquids (naphtha and distillate fuel oil) [7]. Statistics show that global steam cracking of petroleum liquids and light hydrocarbons accounted for about 45.0% and 49.0% of ethylene production in 2015, respectively [45]. Products differ with the change of feedstocks and operating conditions, as shown in Fig. 2. More byproducts are obtained from steam cracking of petroleum liquids than that of light hydrocarbons.

3.1.1 Steam cracking of mixed petroleum (PSC)

As described in previous work [39], naphtha, hydrocracking tail oil, light hydrocarbons, liquid petroleum gas and raffinate oil are converted into ethylene and by-products via SC in China. The by-products include methane, hydrogen, propylene, C4 hydrocarbons and pyrolysis gasoline, among which C4 hydrocarbons and pyrolysis gasoline are used to produce butadiene and arenes. Ethylene, propylene, butadiene, hydrogen, and arenes are high-value chemicals (HVCs) in this process and take part in mass allocation. The yield of HVCs is 60.7% [46]. The energy input for the process is 22.7 GJ/t ethylene and energy consists of 79.3% methane, 3.1% electricity and others [47]. The refining process involves seven units: atmospheric-vacuum distillation, catalytic reforming, hydrocracking, catalytic cracking, light hydrocarbon recovery, naphtha hydrotreater and gasoline hydrotreater. The inventory of the refining process has been described in previous work [39].

Additionally, a variety of life cycle CO₂ emissions for petro-ethylene production from 2000 to 2016 are calculated in section 4.2.

3.1.2 Steam cracking of natural gas liquids (NSC and SSC)

Due to abundant reserves of methane-rich natural gas and shale gas, ethylene is produced predominantly by steam cracking of NGLs in the U.S. [8]. Raw conventional natural gas or shale gas is first scrubbed to remove contaminants such as CO₂, H₂S, and N₂, and then a gas-liquid separation process

is performed. The gas is natural gas (NG), mostly consisting of methane, and the liquid is NGLs, which consist primarily of ethane, propane, *iso*-butane, *n*-butane and other hydrocarbons [21, 48, 49]. Ethylene can be obtained from NGLs via the process of steam cracking.

Given that NSC and SSC are just emerging in China, limited data can be obtained. Herein, previous U.S. LCA studies of NSC and SSC are referred [8]. By a localizing revise, we obtain the life cycle CO₂ emissions of NSC and SSC.

3.2. Catalytic pyrolytic process of heavy oil (CPP)

CPP technology, adopting paraffin-based atmospheric residue as feedstock, has been developed due to the shortage of light feedstocks for steam cracking in China. It was put into commercial operation in China in 2009 [50]. A CPP model consists of the CPP system, an ethane-propane tubular cracking furnace, and the pyrolysis gas purification and separation system. Atmospheric residue undergoes catalytic and thermal cracking reactions in the reactor of the CPP system. The generated products are rapidly cooled and separated into cracked gas, naphtha and cat-cracking light oil fractions. The cracked pyrolysis gas is further separated into ethylene, propylene, ethane, propane and C4 fraction. The ethane and propane are further routed to the tubular cracking furnace and crack into ethylene and propylene [51]. According to previous work [52], 6.1 t atmospheric residues and 22.2 GJ energy are put into the CPP system, which generates 1.0 t ethylene and 4.6 t other products.

From the view of LCA, the atmospheric residue is obtained from atmospheric distillation. Atmospheric distillation is a unit of the refining process, which consumes 5.4 t crude oil and 4.8 GJ energy to produce 1.0 t atmospheric residue coupled with 4.3 t other by-products, such as wax oil and virgin naphtha [39].

3.3. Methanol-to-olefin route

Motivated by the increasing demand for ethylene and the shortage of petroleum, China focuses on the conversion of coal-based syngas or methanol to olefins because of its large coal reserves [16, 53]. The industrial production of methanol is mainly from syngas, which is traditionally produced from fossil fuels [54]. These processes operated at high reaction temperature and high pressure have serious impacts on the environment. Syngas consists of CO, H₂ and small traces of CO₂. New pathways have been attempted to produce methanol by adopting CO₂ and biomass, which can effectively reduce or avoid CO₂ emissions, as shown in Fig. 3 [54-66]. However, a commercial plant adopting non-fossil fuels has not been built so far. Conversion of four resources into methanol is summarized in the following sections and data sources of MTO are described at last.

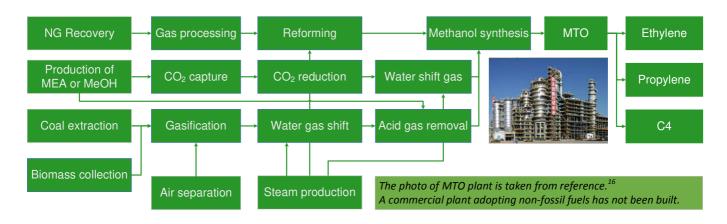


Fig. 3. Processes for producing ethylene from methanol originating from four different resources.

3.3.1. Coal to methanol

The CMTO model mainly consists of three parts: coal gasification (CG), methanol synthesis (MS) and MTO unit. Other units including air separation unit (AS), water gas shift unit (WGS) and acid gas removal

unit (AGR) are also essential modules in CMTO plant.

A detailed production process of coal to methanol has been simulated using Aspen Plus software (details can be found in Section A.1 in the Appendix Material) [22, 67, 68], which covers AS unit, CG unit, WGS unit, AGR unit, MS unit, and methanol purification unit. For brevity, AS unit, CG unit, WGS unit, and AGR unit are categorised into CG process, while MS unit and methanol purification unit are categorised into the methanol synthesis process. The results show that 1.4 t coal is consumed to produce 1.0 t methanol. The energy consumptions are 2.9 GJ and 0.4 GJ in the coal gasification process and methanol synthesis process, respectively. It is noted that the Rectisol method is used in the AGR unit because of its widespread application in coal-based chemical processes [69]. It can remove H₂S, COS, and CO₂. The Rectisol method is easy to connect with the CO₂ storage system. Further discussion can be found in section 4.3.

3.3.2. Natural gas to methanol

Methanol is produced traditionally from NG in regions with large NG reserves [70]. As described in section 3.1.2, NG is obtained after NG recovery and processing. NG is transformed into syngas with steam and small amounts of CO₂ at high temperature in the reforming process. Then methanol is synthesized from syngas. According to previous literature [57, 70], 0.7 t NG, 0.1 t water in conjunction with 1.9 GJ energy are utilised per tonne of methanol production.

3.3.3. CO₂ to methanol

Conversion of CO₂ into methanol primarily consists of CO₂ capture and methanol synthesis. There are a number of technologies [71] that can achieve CO₂ capture. Herein, monoethanolamine (MEA) scrubbing process is adopted, which is a promising technology for post-combustion capture of CO₂ [72]. A flow of waste gas with a high concentration of CO₂ is assumed without considering the CO₂ source. About 90% of

CO₂ can be removed, and it will consume 370–413 kW·h of electricity per t CO₂ [58, 72, 73]. Meanwhile, about 1.5 kg MEA/t captured CO₂ is required to make up because of the degradation and loss of MEA. Production inventory of MEA is taken from literature [73]. Then CO₂ is compressed and transported to plant to be converted into methanol. Transportation is assumed to be via pipeline, and the distance is set at 300 km, which will consume 111.6 kW·h electricity per t CO₂ [58, 73, 74].

Synthesis strategies of biochemical, electrochemical, thermochemical and photochemical are attempted to transform CO₂ into methanol [57, 75-77]. Photocatalytic conversion of CO₂ and water to methanol is investigated because it can achieve a net reduction in CO₂ [57, 58]. CO₂ is first transformed into CO and O₂ over metal oxide, and a water gas shift reaction subsequently adjusts the H₂/CO-ratio to attain the maximum yield of methanol [57]. Methanol is then separated from a mixture of water and methanol. It consumes 1.5 t CO₂, 1.3 t H₂O, and 1.6×10³ kW·h energy when 1 t methanol is produced in the photocatalytic reactor [58].

3.3.4. Biomass to methanol

From biomass to methanol, the processes are composed of chemicals production of biomass cultivation, biomass extraction, transportation, pre-treatment, gasification, and methanol synthesis. Biomass extraction is an agricultural process which involves several steps - cultivation, fertilizing, harvesting, collection, and transportation [56]. Pre-treatment involves drying and crushing, achieving an optimal material moisture content and particle size for gasification.

As described in section 2.1, straw is taken as the example of a biomass feedstock because about 870 million metric tons of straw is produced every year in China [78]. Chemicals production of biomass cultivation and biomass extraction have been excluded out of LCA. Straw is collected, transported and pre-

treated followed by gasification. Straw is transported to 20 km by diesel vehicle based on a previous statistics [79], and 71.9 kW·h electricity is consumed in the processes of collection and pre-treatment [37].

Similar to coal to methanol, biomass to methanol (including gasification and methanol synthesis) is simulated using Aspen Plus software [80-83], and details can be found in Section A.2 in the Appendix material. The results of the simulation show that 2.5 t anhydrous straw is consumed per t methanol production accompanied by 3.5 t CO₂ emissions. Energy requirements are 3.7 GJ and 0.3 GJ in straw gasification process and methanol synthesis process, respectively.

3.3.5. Methanol-to-olefins (MTO)

MTO reaction is a critical stage that connects non-petroleum resources with basic petrochemicals. It is carried out over different types of zeolites or molecular sieves, typically ZSM-5, SAPO-34 and MOR [84].

In the present work, the inventory is based on the Dalian Institute of Chemical Physics' MTO (DMTO) technology. According to previous literature [85, 86], 1.0 t methanol with 10.7 GJ energy can be converted into 0.2 t ethylene, 0.2 t propylene, and 0.1 t C4 hydrocarbons. In addition, from a view of LCA, a 100 km transportation of methanol by diesel vehicle is assumed.

3.4. Fischer-Tropsch to olefins pathway (CFTO)

The processes of converting syngas into light olefins can be divided into indirect and direct conversion. MTO is an example of the former, and the latter is represented by FTO [87]. FTO is transforming syngas into hydrocarbons and alcohols has been studied for more than 50 years [15]. A variety of studies optimizing reaction condition have been reported, and many metal catalysts, such as iron, cobalt, nickel, and ruthenium have been tested [15, 88-90]. However, application of this technology is still limited due to low olefin selectivity, high methane selectivity, and severe carbon deposition. Besides FTO, Jiao et al. [91] developed

a bifunctional catalyst to convert syngas into olefins directly.

FTO pathway mainly consists of gasification and Fischer-Tropsch synthesis. Furthermore, gasification is split into AS unit, CG unit, and AGR unit, and Fischer-Tropsch synthesis contains FTO unit and olefins separation unit. Similar to Section 3.3, the raw material can be coal, NG, CO₂, and biomass. Herein, coal is taken as the example, and coal-to-olefins is simulated using Aspen Plus software (details can be found in Section A.3 in the Appendix material) based on previous literature with some modification [10, 67].

The results of the simulation show that 1.0 t coal can be transformed into 0.14 t HVCs. Products distribution of HVCs includes 32.1% of ethylene, 49.1% of propylene and 18.8% of 1-butene. Energy input is 2.3 GJ and 3.2 GJ in CG and FTO process, respectively. It is noted that the olefins separation unit in the FTO process requires a CO₂ removal unit because nearly 30% of CO is converted into CO₂. The CO₂ removal is achieved by the MEA scrubbing. Both of the processes of CG and FTO release 0.6 t CO₂.

3.5. Ethanol-to-ethylene route (BETE)

Besides MTO and FTO routes, biomass can be transformed into ethylene by using ethanol as an intermediate [92, 93]. Bio-ethanol can be obtained from different renewable materials via different industrial processes which include fermentation and gasification. Conversion from sugar- or starch-rich biomass crops such as corn and sugarcane can be achieved by processes of fermentation and distillation. If using lignocellulose materials like wood and sugarcane bagasse as feedstock, the ethanol can be achieved by processes of pre-treatment, enzymatic hydrolysis, fermentation, and distillation. Ethanol can be produced from algal biomass by processes including pre-treatment, saccharification, fermentation, and distillation or membrane technology. The different methodologies and feedstocks are categorised into so-called "first-, second- and third-generation" bioethanol, as depicted in Fig. 4 [94-97]. Transformation of

ethanol into ethylene occurs through ethanol dehydration under the conditions of appropriate temperature and catalyst [92, 93]. Similar to section 3.3.4, straw is taken as a biomass resource because it avoids competition with human food. A detailed LCA of BETE with straw as the feedstock is composed of biomass transportation, pre-treatment, fermentation to ethanol, and ethanol to ethylene.

As described by Hong et al. [37], 7.5 t straw can be converted into 1.0 t ethanol and 0.6 t dried grains. Meanwhile, 12.4 t sewage with an average BOD concentration of 55.0 kg/m³ is produced. Electricity consumption is 1.3 kW·h/kg-BOD treatment [98]. It consumes 1.7 t ethanol, 370×10³ kW·h electricity, and 0.1 t residual oil when 1.0 t ethylene is transformed. The transportation distance is assumed to be 100 km by diesel vehicle.

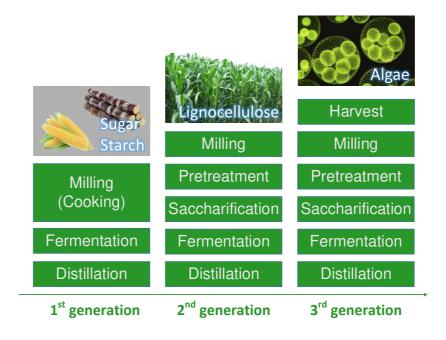


Fig. 4. Materials and processes of three generations of bioethanol production.

4. Results and discussion

4.1. Life cycle CO₂ emissions of different production pathways for ethylene

The inventory of ethylene production via ten pathways has been obtained as above, and the results are shown in Fig. 5. PSC pathway releases 1.7 t CO₂ per t ethylene production, which is taken as the evaluation criteria due to its dominant role (98.5% of total ethylene production in 2014) in the ethylene industry in China. NSC and SSC pathways reduce CO₂ by 0.4 t and 0.3 t, respectively. CPP releases more CO₂ by 1.6 t than PSC pathway does, which is more than two times of that arising from NSC and SSC. MTO route represents a wide range of CO₂ emissions. CO2MTO pathway presents negative CO₂ emissions because the carbon in ethylene is obtained from CO₂. The carbon is fixed in chemicals, which means the carbon sink. BMTO pathway releases 2.2 t CO₂ per t ethylene production, which is more than that of PSC pathway. In order to explore the potential of the carbon emissions mitigation, CCS was integrated into BMTO pathway. CO₂ emissions were reduced to -6.0 t via BMTO with CCS, which present a considerable potential for carbon emission reduction. CO2 arising in NMTO is almost twice as much as that of PSC. CMTO releases 11.6 t CO₂/t ethylene, which is the second most CO₂ emitter. The highest CO₂ emission pathway is CFTO, which releases 18.4 t CO₂/t ethylene. CCS can help CMTO and CFTO reduce CO₂ by 40.7% and 33.7%. However, both of them still release more CO₂ than that of other pathways. BETE pathway possesses a slightly lower CO₂ emission than NSC pathway does.

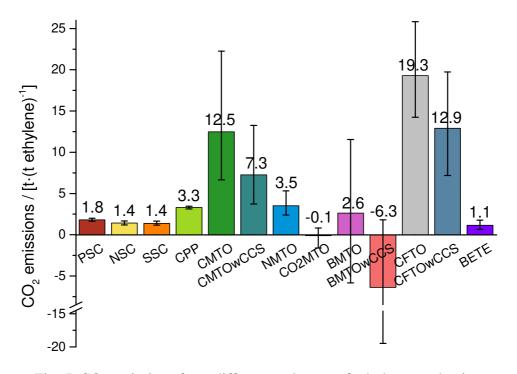


Fig. 5. CO₂ emissions from different pathways of ethylene production.

From the viewpoint of raw resources, the non-fossil pathways including CO2MTO, BMTO, and BETE have better potentials in CO₂ emission reduction than fossil resources. For three fossil resources, i.e., petroleum, natural gas and coal, coal pathways including CMTO and CFTO release more CO₂ than others. For petroleum and natural gas, SSC and NSC release less CO₂ than that of other fossil pathways, while PSC and CPP release less CO₂ than that of NMTO. CO₂ emissions via the CMTO pathway and CFTO pathway are much more than other pathways.

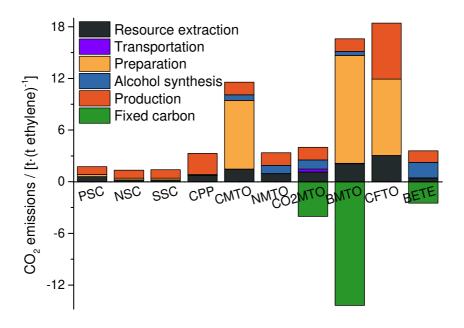


Fig. 6. CO₂ emissions from different stages of ethylene production via different pathways.

The individual contribution of each stage of the life cycle of ethylene production is shown in Fig. 6. The fixed carbon represents the carbon content of the chemicals coming from the atmosphere rather than from fossil resources. Therefore, it presents a negative number in the figure. It can be seen that the most CO₂ emission process is gasification process (preparation stage), which releases 8.0 t, 12.5 t and 8.9 t CO₂ per ethylene production in pathways of CMTO, CFTO, and BMTO, respectively. Meanwhile, FTO process (production stage in CFTO pathway) is also responsible for 35.3% CO₂ in CFTO pathway. Both the gasification and FTO process are the critical technologies for reducing CO₂ emissions in the life cycle of ethylene production. The strategy of carbon capture and storage can be used to decrease CO₂ emissions, which is discussed in section 4.3. The process of MTO releases 1.5 t CO₂ per t ethylene, which plays an essential role in four MTO pathways. Resource extraction and methanol synthesis also play essential roles in the MTO pathway. Note that transportation contributes 8.3% CO₂ to CO2MTO pathways, while it plays a negligible role in other pathways. In the pathway of BETE, ethanol synthesis process contributes the most

CO₂ emissions (50.3%). The ETE process (production stage in BETE pathway) also plays an important role. In PSC, NSC and SSC pathway, the steam cracking process contributes more than 51.6% CO₂ in the life cycle of ethylene production.

4.2. Energy-saving measure on ethylene production with years

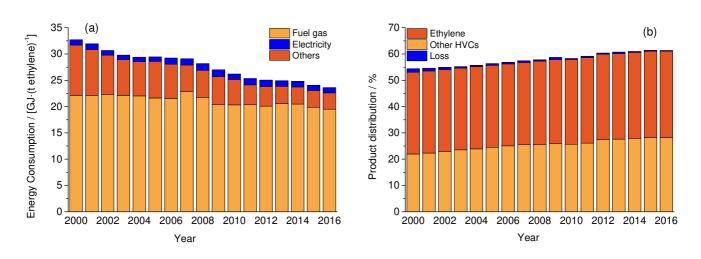


Fig. 7. Inventory data on petro-ethylene production from 2000 to 2016: (a) energy consumption, (b) product distribution.

Developing more efficient strategies that are capable of reducing CO₂ emissions in converting fossil resources into fuels and chemicals has been a concern by a variety of industries since the eleventh five-year plan issued in China [99]. By replacing with advanced equipment, implementing delicacy management, enlarging the scale of steam crackers, adjusting ratios of feedstocks and other technology, CO₂ emissions have been sharply reduced in the ethylene industry [13]. Life cycle CO₂ emissions of ethylene within the last seventeen years have been based on a simplified feedstock form due to the limited data available. In this study, ethylene yield, HVCs yield, loss ratio, recycle oil ratio, energy consumption including fuel gas, electricity and other energy forms of petro-ethylene production have been collected, as shown in Fig. 7.

CO₂ emissions of primary energy are taken from literature [38], and temporal correlation has not been considered due to limited inventory data. More details can be found in Section A.4 in the Appendix material.

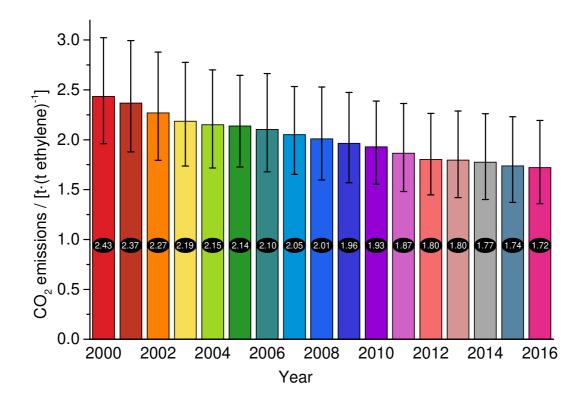


Fig. 8. CO₂ emissions of petro-ethylene production from 2000 to 2016.

The results in Fig. 8 show that CO₂ emissions from ethylene production have been declining in China. The reason is declining energy consumption and loss ratio as well as the increasing trend of HVCs yield. The CO₂ emissions per unit ethylene production have decreased by 29.4% in spite of the fact that temporal correlation of primary energy has been not considered, while the yield of ethylene has increased from 31.1% in 2000 to 32.8% in 2016, indicating the improved efficiencies.

4.3. Comparison of carbon capture and storage (CCS)

Developing more efficient conversion pathways for fossil resources can reduce energy consumption and CO₂ emissions, while CCS causes an energy penalty in order to mitigate CO₂ emissions. CCS has been identified as a useful and essential approach to eliminate anthropogenic CO₂ emissions [100, 101], which refers to a number of technologies to capture CO₂ from CO₂ containing gases from processes such as combustion or gasification [102-104]. Several technologies have been attempted, including chemical absorption, physical absorption, membrane separation and other processes [71, 105]. We conduct an integrated assessment to evaluate the CCS process in the three most substantial pathways - CMTO, CBTO, and CFTO. Given that this study focuses on technical processes and the fuel emission factors are taken from literature, CCS is only applied to the gasification process and FTO process. CCS technologies integrating combustion or production of upstream fuels, such as power plant and diesel combustion, are excluded.

The CCS contains carbon capture from a mixture of gases and compression for transportation and storage [106]. In the gasification process, CO₂ has been captured in the AGR unit. In that case, CO₂ is captured with an adsorbent like methanol, and desorbed by stripping gas like N₂. Finally, the mixture of N₂ and CO₂ is exhausted to atmosphere. Unlike the exhaust from AGR, CO₂ is required to be concentrated to save transportation energy in view of CCS [22]. In the FTO process, CO₂ capture is achieved by MEA, which can be stored directly. The captured CO₂ is compressed, transported to a suitable site and injected into underground reservoirs.

Herein, CO₂ concentration is defined as 98%. CO₂ transportation is assumed via pipeline, and the distance is 300 km. CO₂ is injected into the saline aquifer at 2 km depth. According to the literature [106,

107], about 5.4 MJ additional energy per mol CO₂ is imposed on the process. The result is depicted in Fig. 9.

It can be seen that 5.2 t, 9.0 t and 6.8 t CO₂ per t ethylene production can be stored in the life cycle of CMTO, BMTO, and CFTO. If CO₂ capture in the fuel production process (such as power generation) is considered, there will be an even greater CO₂ reduction. However, more CO₂ is produced due to the energy penalty for CCS. The total decrease in amounts of CO₂ emissions are 4.7 t, 8.2 t and 6.2 t in the life cycle of CMTO, BMTO and CFTO with CCS than those without CCS, respectively.

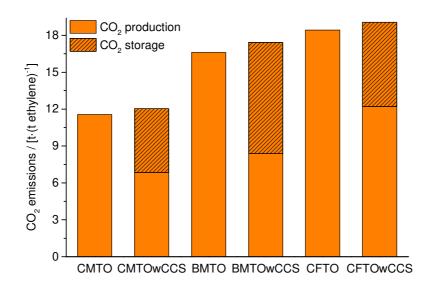


Fig. 9. Life cycle CO₂ emissions compared to the processes with CCS (CO₂ fixed in chemicals is not subtracted in BMTO pathway for a clear comparison).

4.4. CO₂ chemical conversion

CO₂ storage represents a powerful CO₂ emissions reduction potential. Furthermore, CO₂ can be used to synthesize chemicals and chemical intermediates. CO₂ can be used to synthesize methanol and ethylene, which present vast carbon emissions-reducing potential, as mentioned above. Traditionally, CO₂ has been

used to produce urea and fine chemicals such as alkylene carbonates (solvent), b-oxynaphthoic acid (raw materials of dyes), salicylic acid and its derivatives (pharmaceuticals, food preservatives) [108]. However, the amount of CO₂ used as a chemical feedstock corresponds to only 0.36% of global CO₂ emissions, yet some processes such as CO₂ to urea produce more CO₂ than they can consume [65].

Nowadays, some CO₂-based bulk chemicals including methane, methanol, formic acid and dimethyl carbonate have been studied [55, 60-66, 109-111], as shown in Fig. 10. CO₂ can be transformed into methane, methanol, and syngas with the mixing of H₂ or H₂O. Synthesis strategies include a great variety methods. biochemical, electrochemical, thermochemical, of such photochemical and photoelectrochemical [57, 75-77]. Then methane, methanol, and syngas can be converted into olefins, arenes and some bulk chemicals, of which ethylene, propylene, C4 olefins (butene and butadiene), benzene, toluene, xylenes, and methane are chemical building blocks in the organic chemical industry [112]. Similar to CCS, CO₂ sources of CO₂ chemical conversion can be flue gases and crude syngas. Furthermore, some researchers directly conducted conversion reaction using air as a carbon source. Kothandaraman et al. [59] reported the conversion of CO₂ from air into methanol at 125–165 °C with a highly efficient catalyst system.

Conversion of CO₂ to chemicals is challenging because CO₂ is stable and its reactions are highly energetically unfavourable. However, it provides a potential solution to mitigate CO₂ emissions and decreases the dependence of chemical production on fossil feedstocks [65]. Trudewind et al.[58] evaluated the ecological effects of the photocatalytic conversion of CO₂ to methanol and methane, the life cycle carbon emissions of which can reduce the cost of 51% than that of conventional routes adopting methane as feedstock. Hoppe et al.[113] conducted a series of LCAs of methane, methanol, syngas, polyoxymethylene, polyethylene and polypropylene derived from five different carbon source, including

air, raw biogas, flue gas from cement plants, lignite-fired power, and municipal waste incineration plants. It demonstrates that CO₂ routes reduce the number of carbon emissions in comparison to the conventional routes to each chemical.

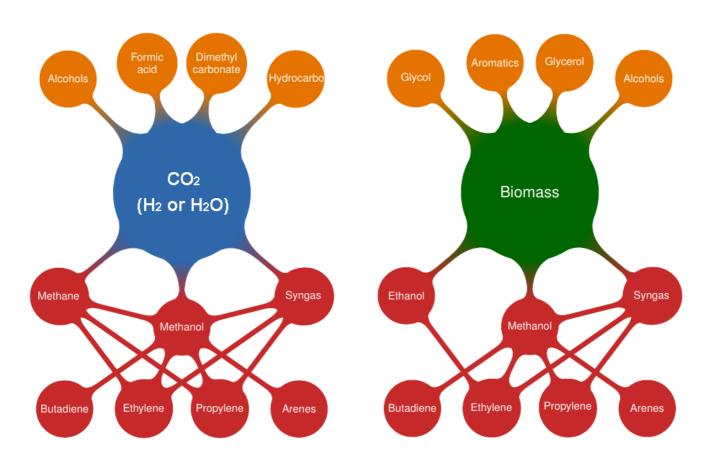


Fig. 10. Chemicals with CO₂ as the feedstock.

Fig. 11. Chemicals with biomass as the feedstock.

4.5. Converting biomass resources into chemicals

Biomass, such as energy crops, agricultural wastes, and forestry residues, are a promising alternative feedstock to produce chemicals. Crop straw, about 870 million metric tons produced in China one year [78], is still considered as agricultural waste. Straw can provide 417.6–452.4 Mt carbon materials based on 48–52% carbon content.

As described by literature [114], the biomass production process is not carbon neutral. The carbon fixed

in chemicals is obtained from atmospheric CO₂ by photosynthesis. However, CO₂ emissions from cultivation, harvest, transportation, chemicals production for CO₂ capture, and MTO process are from the combustion of traditional energy. For example, 2.2 t CO₂ is emitted via BMTO pathway, even higher than the PSC pathway in this study. However, combining CCS technology, BMTO pathway possesses 7.7 t lower CO₂ emissions than that of PSC pathway. Therefore, more than 150.7 million t CO₂ emissions would be reduced if total ethylene is produced via BMTO with CCS in 2015, which shows a substantial CO₂ emission reduction potential.

Besides methanol and ethanol, biomass can also be converted into glycol by hydrogenation [115, 116], glycerol by esterification [117], and some alcohols and aromatics such as ethyl lactate, lactic acid, acrylic acid and caprolactam by various strategies. They can act as drop-in chemicals in the current petrochemical chain [24].

Biochemicals present a lower lifecycle CO₂ emissions than their fossil counterparts. Adom et al. and Hermann et al. [118] carried out a series of LCAs of propylene glycol, 1,3-propanediol, 1,4-butanediol, 3-hydroxypropionic acid, acetic acid, acrylic acid, adipic acid, anhydride, caprolactam, ethanol, ethylene, ethyl lactate, isobutanol, lactic acid, lysine, polylactic acid, polyethylene, polyhydroxyalkanoates and succinic acid, the results of which show that 39 to 86% of greenhouse gases emissions can be reduced via biomass route compared to conventional pathways. If such bulky chemicals can be primarily synthesized from biomass, CO₂ emissions will be drastically reduced.

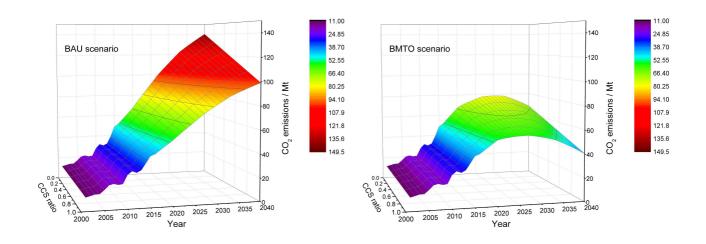
4.6. Scenario analysis for different production of ethylene

The ethylene industry has expanded dramatically in China and will still expand in the short term.

Annual production of ethylene will reach 24.1, 34.8, and 45.5 million metric tons in China in 2020, 2030,

2040 based on increasing trend (see Section A.5 in the Appendix material). Aimed at pathways of SC, CMTO and NMTO, Chen et al.[29] conducted an energy technology roadmap and provided some policy suggestion for the ethylene industry in China. However, this work focused on a comprehensive comparison of different production pathway, in particular, sustainable pathways. Baseline and assumption are as following: the increase of ethylene production from now to 2040 is assumed to be produced via non-oil routes rather than PSC and CPP due to oil scarcity in China. In addition, a 2% energy saving by each year is set according to a linear trend in section 4.2.

Based on the above prediction analysis, this work proposes several scenarios for ethylene production. The baseline is selected as the year of 2015. In BAU (business as usual) scenario, an increase of ethylene production from now to 2040 is produced via CMTO and NMTO pathways. Based on BAU scenario, the least proportion of BMTOwCCS, CO2MTO, and BETE pathways have been calculated in BMTO scenario, CO2MTO scenario and BETE scenario for the goal of achieving the peak of CO₂ emissions around 2030 in China [119]. The new technology is set to appear in 2020 to offset the period of plant design and construction. Meanwhile, it is assumed that the CCS system is added in CMTO plants from 0 to 100%.



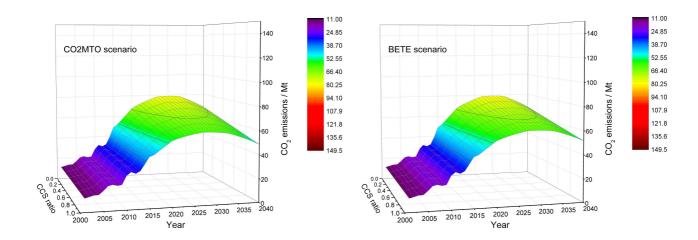


Fig. 12. CO₂ emissions of ethylene production via different scenarios.

The life cycle CO₂ emissions of the four scenarios are shown in Fig. 12. CO₂ emissions will persistently increase with the increasing annual production from 2015 to 2040 in the BAU scenario. CO₂ emissions will not peak in 2030 unless the ratio of BMTO, CO2MTO, and BETE pathways increase at least by 0.9%, 1.4%, and 1.6%, respectively.

From the gross CO₂ emissions, more than 700 million metric tons of CO₂ will be eliminated by comparing BAU scenarios with other scenarios from 2020 to 2040. While more than 1000 million metric tons of CO₂ will be reduced by adopting the CCS system addition, which is about one-ninth of total carbon emissions in China in 2015 [120].

5. Conclusions

The low-carbon roadmap for chemical production has been depicted by integrating real-time change with different pathways in China. Ethylene has been taken as an example to predict CO₂ emissions reduction in the future. The main conclusions are shown as follows:

- (i) As for lifecycle CO₂ emissions of ethylene production pathways, BMTO with CCS pathway presents the least CO₂ emissions, followed by CO2MTO, and the CFTO contributes the most CO₂ emissions. From the individual contribution of each stage, the gasification process contributes the most CO₂, which is the crucial factor for reducing CO₂ of the life cycle of ethylene.
- (ii) CO₂ emissions per unit ethylene production have displayed a declining trend and decreased by 29.4% from 2000 to 2016 in China. However, the total amount of CO₂ emissions continuously increase in the ethylene production industry in China.
- (iii) CCS can dramatically reduce CO_2 emissions in the chemical production process. In the life cycle of CMTO, BMTO and CFTO, 4.7 t, 8.2 t and 6.2 t CO_2 will be reduced when producing 1.0 t ethylene, respectively.
- (iv) Use of CO₂ and biomass resources is promising for CO₂ emission reduction. They reduce CO₂ emissions and even increase CO₂ sink. Combining CCS, CO2MTO and BMTO result in CO₂ emissions of -0.05 t and -6.0 t per t ethylene production, respectively.
- (v) CO₂ emissions will persistently increase unless changing chemical industry structure. The peak of CO₂ emissions will be reached in 2030 when the ratio of BMTO, CO2MTO, and BETE pathways increase at least by 0.9%, 1.4% and 1.6%, respectively. Then more than 700 million metric tons of CO₂ will be eliminated from 2020 to 2040. Therefore, it is imperative to turn to new carbon resources in the chemical industry in China, as well as increasing average technological level and to develop the technology of CCS.

6. Policy implications

The chemical industry has dramatically expanded during the past decades and still expand in the near

future in China. Therefore, carbon emissions in the chemical industry will be a considerable burden and carbon emissions reduction draws the attention of researchers and governments. Some policy implications are propounded based on this study.

Technological majorization and emissions reduction strategies should be promoted in common pathways, including replacing with advanced equipment, adjusting ratios of feedstocks, improving catalyst performance, attaching emissions reduction technologies.

Carbon capture and storage should be developed in high energy-intensive processes, such as gasification process. However, it will increase the energy consumption of the process. In addition, CO₂ transportation distance and injected depth are also a considered question.

Non-fossil resource should be encouraged. Biomass-based chemicals and CO₂ based chemicals present a considerable potential for carbon emissions reductions, but an experiment scale and immature technologies. The government needs to enhance to provide funding support and preferential policies to the non-fossil resource.

Declaration of interest

The authors declare that there is no conflict of interest regarding the publication of this paper.

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